

# MEDI-CAL DENTAL PROGRAM WEBSITE APPLICATION USER GUIDE

July 11, 2022

# **Revision History**

Version #	Date of Release	Description of Change	
1.0	04/03/2018	Initial Version	
2.0	05/07/2018	Final Version	
3.0	08/27/2018	With enhancements (Registration with Legacy ID: 3.2, Advanced Claim Search: 5.2)	
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6.0	06/25/2020	Updated Registration Flow: Section 3.0, Section 3.4 Section 6.1 – Page 67 and 68 Section 5.1 – 'My Practice Tab' Link section updated	
7.0	07/27/2020	Updated screenshots and manual with new logo and terminology.	
8.0	03/02/2021	Added View Member History Feature Section 5.5: Page 61-63 Updated screenshots starting from Section 5 to 9 display the added 'Member History' tab.	
9.0	04/15/2022	Updated registration flow for inactive users Added screenshots: Section 3.3.4 – Page 24 Section 5 - Page 42 Section 6.1.1.4 – Page 73	
10.0	07/11/2022	New Template Changes: Updated screenshots throughout the document	

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### 1 Introduction

### 1.1 Purpose

This is a user guide for the Medi-Cal Provider Website Application.

### 2 Medi-Cal's Provider Website Landing Home Page

Medi-Cal's landing home page for providers has a secure log in for providers to register online. Every provider will have a unique account that will allow them to access multiple practice locations. The features on the landing home page are listed below (see Fig: 2.a).

- Username and Password field for Secure Log In
- Register Link
- Reset Password Link
- Username Reminder

#### Provider Website Landing Home Page:

<b>U</b>	
<b>♥D</b> HCS	State of California Medi-Cal Dental Program
My Practice	Contact Us
1 1-	
LogIr	1
<b>_</b>	
* Usernar	ne
* Usernar	ne
* Usernar * Passwor	ne rd
* Usernar * Passwor	ne rd
* Usernar * Passwor	ne rd
* Usernar Passwor Login	ne rd
* Usernar * Passwor Login Register	ne rd
* Usernar Passwor Login Register Reset Pass	ne rd word   Username Reminder
* Usernar Passwol Login Register Reset Pass	ne rd word Username Reminder Use Privacy Policy Nondiscrimination Policy Accessibility Accessibility Certificate Language Access

Fig: 2.a: Medi-Cal's Provider Website Landing Home Page

### **3** Registration on Provider Portal

Medi-Cal providers can register themselves by clicking the "Register" link available on the Medi-Cal Provider Website Landing page. The first provider who registers for a particular Business Entity (Provider ID) will be assigned as an Administrator, by default, and will have special Administrator rights. Additional providers who register using the same Business Entity (Provider ID) will be "regular users" of the provider website and will be granted limited access.

### 3.1 Steps for Registration: Positive Scenario

### <u>Step 1:</u>

Click the "Register" link (see Fig: 3.1.a).

<b>♥</b> DHCS	State of California Medi-Cal Dental Program
<b>My Practice</b>	e Contact Us
Log I	n
* Userna	ame
* Passwe	ord
Login	
Register	$\Diamond$
Reset Pas	ssword   Username Reminder
Conditions	nf Ilsa Privacy Policy Nondiscrimination Policy Accessibility Accessibility Cartificate Language Access 🔿 🔊 📢
Copyright ©	2022 State of California

Fig: 3.1.a: Medi-Cal's Provider Website Login Page – Registration Link

### Step 2:

The "Verify User | Registration" page displays. A red asterisk (\*) indicates a required field. Enter your information in the following required fields. Providers who do not have a Billing NPI Number can register using their Medi-Cal Provider ID by clicking on 'Click here if no registered NPI'

- Billing NPI Number
- TIN

The following fields are optional:

- Provider First Name
- Provider Last Name

Click the "Continue" button to continue the registration process. Click the "Cancel" button to close the page and return to the "Login" page (see Fig: 3.1.b).

State of California Medi-Cal Dental Program		
My Practice Contact Us		
Verify User   Registration		
1		
Billing Provider		
*Billing NPI Number Med	<u>li-Cal Provider ID option</u> (If no registered NPI)	
Provider NPI		
*TIN/Social Security Number (SSN), or Payme	nt ID	
TIN/Social Security Number (SSN), or Payment ID		
Provider First Name (Optional)		
Provider First Name		
Provider Last Name (Optional)		
Provider Last Name		
Continue Cancel		
Conditions of Use Privacy Policy Nondiscrimination Policy	Accessibility Accessibility Certificate Language Access	🗳 🖂 🏠

Fig: 3.1.b: Verify User Registration Page

### <u>Step 3</u>:

After clicking the "Continue" button, the system goes to the next page in the registration process.

The system populates the Billing NPI Number and Provider TIN entered in Step 2. The optional fields (Provider First Name and Provider Last Name) only populate if you entered the information in Step 2.

All the fields listed below are mandatory and must be completed (see Fig: 3.1.c).

- Username
- Email Address, Confirm Email Address
- First Name, Last Name
- Password, Confirm Password
- 2 Security Questions and Answers

- Check Box for the Terms and Conditions
- Check Box for CAPTCHA

The First Name, Last Name and Email Address fields are used for verification of the Username Reminder.

Coor	
State of California Medi-Cal Dental Program	
Hyriacice Contact os	
Create Account   Registration	
Please fill out all fields	
Your Information	
Billing NPI Number:	
TIN/Social Security Number *****	
(SSN), or Payment ID:	
Username	
Email	
Confirm Email	
First Name	
Lost Nama	
Last Name	
Password	
Password (case-sensitive)	
Confirm Decouverd	
Confirm Password	
Password reminder	
Select a security questions and enter your responses. If you forget your password, your security	
questions and answers will help us verify your identity.	
Select a question	
Security Answer 1	
Select a question-	
Security Answer 2	
I certify that I have read and agreed to all <u>Terms and Conditions</u> .	
I'm not a robot	
Create Cancel	
Conditions of Use Privacy Policy Nondiscrimination Policy Accessibility Accessibility Certificate Language Access	A 🖂 🔇
Copyright © 2022 State of California	

Fig: 3.1.c: Create Account Registration Page

Click the "Create" button to go to the "Registration Confirmation" page and view the "Registration Completed Successfully" message (see Fig: 3.1.d).

Cicov	
State of California Medi-Cal Dental Program	
My Practice Contact Us	
Registration Completed Successfully	
Thank you for registering with the Medi-Cal Provider Website. Instructions for accessing your account has been emailed to yo login below to proceed.	ou. Click
Login	
Conditions of Use Privacy Policy Nondiscrimination Policy Accessibility Accessibility Certificate Language Access	<b>^</b> 🖂 🔇
Copyright © 2022 State of California	

Fig: 3.1.d: Registration Completed Successfully Message Screen

### <u>Step 4</u>:

An email confirmation is sent to the provider using the email address provided during registration (see Fig: 3.1.e).

Sector Medi-Cal Dental		
Dear		
Thank you for registering with the Medi-Cal Provider Website. Instructions for accessing your account is displayed below.		
<ol> <li>Visit the following link: <u>https://dental.dhcs.ca.gov/RSO/provider/signon</u></li> <li>Enter your credentials in Username and Password to access your Medi-Cal provider account.</li> </ol>		
If you have any questions or concerns, please contact us:		
<ul> <li>Provider Toll Free Line: 1-800-423-0507</li> <li>Email: <u>Denti-Calinfo@delta.org</u></li> </ul>		
California Medi-Cal Dental Program, P.O. BOX 15539, Sacramento, CA 95852-1539   Medi-Cal Privacy Policy		

Fig: 3.1.e: Welcome Email with Privacy Policy Link after Successful Provider Registration

### 3.2 Steps for Registration: If provider does not have a Billing NPI Number

### <u>Step 1:</u>

When you click on 'Register' link, "Verify User | Registration" page displays, where you enter required information. If you do not have a Billing NPI Number, then click on link 'Click here if no registered NPI'. (see Fig 3.2.f).

State of California Medi-Cal Dental Program	1	
My Practice Contact Us		
Verify User   Regist	ration	
*Billing NPI Number	Medi-Cal Provider ID option (If no registered NPI)	$\sim$
Provider NPI		
*TIN/Social Security Number (SSN	), or Payment ID	
TIN/Social Security Number (SSN), or Payment ID		
Provider First Name (Optional)		
Provider First Name		
Provider Last Name (Optional)		
Provider Last Name		
Continue		
Conditions of Use Privacy Policy Nondiscrin	nination Policy Accessibility Accessibility Certificate Language Access	A K

Fig: 3.2.f: Verify User Registration Page- Link for registering if no Billing NPI Number

### Step 2:

A red asterisk (\*) indicates a required field. Enter your information in the following required fields. (see Fig: 3.2.g)

- Medi-Cal Provider ID
- TIN

The following fields are optional:

- Provider First Name
- Provider Last Name

	Medi-Cal Dental Program	
My Practice	Contact Us	
Verify	User   Registration	
,		
Billing Pro	vider	
*Medi-Cal	Provider ID	
Medi-Cal Prov	ider ID	
*TIN/Soci	al Socurity Number (SSN) or Payment ID	
TIN/Social Se	curity Number (SSN), or Payment ID	
Provider F	irst Name (Optional)	
Provider F	irst Name (Optional) Name	
Provider F Provider First Provider Last	irst Name (Optional) Name ast Name (Optional) Name	
Provider F Provider First Provider L Provider Last	irst Name (Optional) Name ast Name (Optional) Name	
Provider F Provider First Provider Last	irst Name (Optional) Name ast Name (Optional) Name Cancel	
Provider F Provider First Provider Last Continue	irst Name (Optional) Name ast Name (Optional) Name Cancel	
Provider F Provider First Provider L Provider Last Continue	irst Name (Optional) Name ast Name (Optional) Name Cancel	

Fig: 3.2.g: Verify User Registration Page- Provider to enter their Medi-Cal Provider ID

### Step 3

After clicking the "Continue" button, the system goes to the next page in the registration process.

The system populates Medi-Cal Provider ID and Provider TIN entered in Step 2. The optional fields (Provider First Name and Provider Last Name) only populate if you entered the information in Step 2. (see Fig: 3.2.h)

Click the "Create" button to go to the "Registration Confirmation" page and view the "Registration Completed Successfully" message seen in Fig: 3.1.d and 3.1.e.

Cacy	
State of California Medi-Cal Dental Program	
MyPractice Contact Us	
Create Account   Registration	
Please fill out all fields.	
Your Information	
Billing NPI Number:	
TIN/Social Security Number (SSN), or Payment ID:	
Username	
Email	
Confirm Email	
First Name	
Last Name	
Password	
Password (case-sensitive)	
Confirm Password	
Password reminder	
Select a security questions and enter your responses. If you forget your password, your security questions and answers will help us verify your identity.	
Security Question 1	
Select a question 🗸	
Security Answer 1	
Security Question 2	
Select a question 🗸	
Security Answer 2	
□ I certify that I have read and agreed to all <u>Terms and Conditions</u> .	
I'm not a robot	
Create	
Conditions of Use Privacy Policy Nondiscrimination Policy Accessibility Accessibility Certificate Language Access	â 🛛 🔇
Copyright © 2022 State of California	

Fig: 3.2.h: Create Account Registration Page for providers registering with a Medi-Cal Provider ID

3.3	Steps to Register with Validations	
3.3.1	Scenario 1: The Provider Enters Incorrect Details.	
Oto - 4.		

<u>Step 1</u>:

If you enter incorrect details, you will not be verified and cannot proceed to the next registration step. The "Unable to validate account details provided" error message displays (see Fig 3.3.1.i).

St S	tate of California Yedi-Cal Dental Program	
My Practice	Contact Us	
Verifv	User Registration	
,	( <b>0</b>	
• Unable	e to validate account details provided	
Billing Provi	idor	
	Medi-Cal Provider ID option (If no registered NPI)	
Provider NPI	'I Number	
*TIN/Social	al Security Number (SSN) or Payment ID	
TIN/Social Secu	urity Number (SSN), or Payment ID	
Provider Fi	rst Name (Optional)	
Provider First N	lame	
Provider La	ast Name (Optional)	
Provider Last N	latite	
Continuo	Cancel	
continue		
Conditions of Us	se Privacy Policy Nondiscrimination Policy Accessibility Accessibility Certificate Language Access	â 🖂 🕚
	3 Charle of California	

Fig: 3.3.1.i: User Details not validated during Registration

### Step 2:

The following fields must be entered correctly when you create an account (see Fig: 3.1.c). An error message displays if the following required information is incorrect:

- If "Username" is entered incorrectly.
- If "Email" and "Confirm Email" are invalid and do not match.
- If "Password" is invalid.
- If "Confirm Password" does not match the password entered.
- If "Terms and Conditions" check box is not selected.
- If the same "Security Questions" for question 1 and question 2 are selected.
- If the user missed the CAPTCHA values selection.

Example: If "Username" is entered incorrectly.

MyPractice Contact Us   Create Account   Registration   Please fill out all fields.   Your Information   Billing NPI Number:   TIN/Social Security Number   (SSN), or Payment ID:   Username   a I   Your username must be at least 6 characters. You may use letters and/or numbers. You may not use special characters or blank special	<b>♥</b> DHCS	State of California Medi-Cal Dental Program
Create Account   Registration         Please fill out all fields.         Your Information         Billing NPI Number:         IN/Social Security Number:         (SSN), or Payment ID:         Username         a I         Your username must be at least 6 characters. You may use letters and/or numbers. You may not use special characters or blank spaces	My Practice	Contact Us
Create Account   Registration         Please fill out all fields.         Your Information         Billing NPI Number:         TIN/Social Security Number         *****         (SSN), or Payment ID:		
Create Account Registration   Please fill out all fields.   Your Information   Billing NPI Number:   TIN/Social Security Number   (SSN), or Payment ID:     Desename     a I   Your username must be at least 6 characters. You may use letters and/or numbers. You may not use special characters or blank spaces.		
Create Account   Registration   Please fill out all fields.   Your Information   Billing NPI Number:   TIN/Social Security Number   (SSN), or Payment ID:     Username   a I   Your username must be at least 6 characters. You may use letters and/or numbers. You may not use special characters or blank spaces.		
Please fill out all fields. Your Information Billing NPI Number: TIN/Social Security Number (SSN), or Payment ID: Username a I Your username must be at least 6 characters. You may use letters and/or numbers. You may not use special characters or blank spaces.	Creat	e Account   Registration
Please fill out all fields. Your Information Billing NPI Number: TIN/Social Security Number ***** (SSN), or Payment ID: Username aa I Your username must be at least 6 characters. You may use letters and/or numbers. You may not use special characters or blank spaces.	creat	enceountificesistiation
Your Information   Billing NPI Number:   TIN/Social Security Number   *****   (SSN), or Payment ID:     Jaa I   Your username must be at least 6 characters. You may use letters and/or numbers. You may not use special characters or blank spaces.	Please fill o	out all fields.
Billing NPI Number:   TIN/Social Security Number   *****   (SSN), or Payment ID:     Username   aa I   Your username must be at least 6 characters. You may use letters and/or numbers. You may not use special characters or blank spaces.   Email	Your Infor	mation
TIN/Social Security Number **** (SSN), or Payment ID: Username aa I Your username must be at least 6 characters. You may use letters and/or numbers. You may not use special characters or blank spaces. Email	Billing NPI	Number:
(SSN), or Payment ID: Username aa I Your username must be at least 6 characters. You may use letters and/or numbers. You may not use special characters or blank spaces.	TIN/Social	Security Number *****
Username aa ] Your username must be at least 6 characters. You may use letters and/or numbers. You may not use special characters or blank spaces. Email	(SSN), or Pa	ayment ID:
Username          aa       I         Your username must be at least 6 characters. You may use letters and/or numbers. You may not use special characters or blank spaces.         Email		
aa [ Your username must be at least 6 characters. You may use letters and/or numbers. You may not use special characters or blank spaces.	Username	
Your username must be at least 6 characters. You may use letters and/or numbers. You may not use special characters or blank spaces.	aa I	
	Email	r username must be at least 6 characters. You may use letters and/or numbers. You may not use special characters or blank spaces.

Fig: 3.3.1.j: Error Message for Entering Invalid Username while Creating Account

Example: If "Email" and "Confirm Email" are invalid and do not match.

Create Account	Registration
Please fill out all fields.	
Your Information	
Billing NPI Number:	
TIN/Social Security Number	****
(SSN), or Payment ID:	
Username	
XXXXXXXX	
Email	
xxxxx	Ţ
Confirm Email	E-mail address needs to be in the following format: xx@xx.xxx

Fig: 3.3.1.k: Error Message for Entering Invalid Email Address while Creating Account

Example: If "Password" is invalid.

Password (case-sensitive)		
•••••	Τ	
Confirm Password	<ul> <li>The password must contain characters from at least three of the following categories:         <ul> <li>a. Uppercase letters (A through Z)</li> <li>b. Lowercase letters (a through z)</li> <li>c. Base 10 digits (0 through 9)</li> <li>d. Non-alphanumeric characters (special characters) (for example, !, \$, #, %)</li> </ul> </li> </ul>	$\langle$

Fig: 3.3.1.I: Error Message for Entering Invalid Password while Creating Account

Example: If "Confirm Password" does not match the password entered.

Password		
Password (case-sensitive)		
••••		
Confirm Password		
	I	
Password reminder	Your entry here must exactly match the password you entered above.	

Fig: 3.3.1.m: Error Message for Entering Incorrect Password in Confirm Password Field while Creating Account

Example: If "Terms and Conditions" check box is not selected.

What city / to	wn were you born in?
Security A	nswer 2
sfo	
🔨 🕞 l certify	that I have read and agreed to all Terms and Conditions.
Please cher	ck this box if you want to proceed.
l'm not a	a robot
	reCAPTCHA Privace <sup>1</sup> Tuma

Fig: 3.3.1.n: Error Message for not selecting the Check Box to Agree to the Terms and Conditions

Example: Same "Security Questions" for Security Questions 1 and 2 cannot be selected.

0000000		
ast Name		
XXXXXXXXX		
Password		
Password (case-sensitive)		
Confirm Password		
Password reminder		
uestions and answers will help us verify your identity.		
Security Question 1		
What is your favorite team?		
Security Question 1 What is your favorite team? Security Answer 1 XXXX		
Security Question 1 What is your favorite team? Security Answer 1 XXXX Security Question 2	· · · · · · · · · · · · · · · · · · ·	
Security Question 1 What is your favorite team? Security Answer 1 XXXX Security Question 2 What city / town were you born in?	· · · · · · · · · · · · · · · · · · ·	
Security Question 1 What is your favorite team? Security Answer 1 XXXX Security Question 2 What city / town were you born in?Select a question What is the name of the main character in your favorite book? What is the name of your favorite teacher? What is the name of your childhood best friend? What was the name of your childhood best friend? What was your favorite show as a child? Who is your favorite outhor? What is your favorite food? What is your partners nickname? What is treet did you grow up on?		
Security Question 1 What is your favorite team? Security Answer 1 XXXX Security Question 2 What city / town were you born in?Select a question What is the name of the main character in your favorite book? What is the name of your favorite teacher? What is the name of your favorite pet? What was the name of your childhood best friend? What was your favorite show as a child? Who is your favorite show as a child? Who is your favorite food? What is your partners nickname? What street did you grow up on? What city / town were you born in?		

Fig: 3.3.1.o: Same Security Question during Account Creation cannot be selected

Example: If the user did not select the CAPTCHA.

Create Account   Registration	
Please verify the Captcha.	
Please fill out all fields.	
Your Information	
Billing NPI Number:	
TIN/Social Security Number *****	
(SSN), or Payment ID:	
Username	
Confirm Email	
First Name	
X000000X	
Last Name	
X00000X	
Password	
Password (case-sensitive)	
Confirm Password	
Personal and indus	
Password reminder	rity
questions and answers will help us verify your identity.	inty
Security Question 1	
What is your favorite team?	~
Security Answer 1	
XXXX	
Security Question 2	
what city / town were you born in?	•
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	
Certify that I have read and agreed to all Terms and Conditions	
reertry that mave read and agreed to all <u>terms and conditions</u> .	
I'm not a robot	
Create Cancel	
Conditions of Use Privacy Policy Nondiscrimination Policy Accessibility Accessibility Certificate Language Acce	ess 🏠 🖂 🕅

Fig: 3.3.1.p: Error Message for not selecting the CAPTCHA while Creating User Account when Registering

# 3.3.2 Scenario 2: If user enters combination of First Name, Last Name and Email Address same as that of an already registered user and tries to register.

<b>♥</b> DHCS	State of California Medi-Cal Dental Program
<b>My Practice</b>	Contact Us
Create	Account   Registration
• Unable Email.	to register as one or more users have already been registered with this combination of First Name, Last Name and
Please fill ou	t all fields.
Your Informa	ation
Billing NPI N	umber:
TIN/Social Se	ecurity Number ****
(SSN), or Pay	ment ID:
Username	
Email	
Confirm Em	ail

Fig: 3.3.2.q: Error if same First Name, Last Name and Email used during Registration

3.3.3	Scenario 3: If user left any/all the required fields bl	lank.
-------	---	-------

<b>S</b> HCS	State of California Medi-Cal Dental Program
My Practice	Contact Us
Vorify	Ulson Pogistration
venn	Oser   Registration
Billing Pro	vider
*Billing N	PI Number <u>Medi-Cal Provider ID option</u> (If no registered NPI)
Provider NPI	
*TIN/Soc	al Security Number (SSN)
TIN/Social S	ccurity Number (SSN), or Payment ID
Provider I	irst Name (Optional)
Provider Firs	: Name
Provider I	.ast Name (Optional)
Provider Las	Name
Continue	Cancel
Conditions of	Use Privacy Policy Nondiscrimination Policy Accessibility Accessibility Certificate Language Access
	22 Parts of College

Fig: 3.3.3.r: Error Message when Fields Left Blank during Registration

3.3.4	Scenario 4: If an inactive user tries to register.
♥DHCS M	ate of California Iedi-Cal Dental Program
My Practice	Contact Us
Varify	oor Degistration
verity U	ser   Registration
Unable to	proceed registration due to inactive Medi-Cal Dental provider enrollment status
- onable to	proceed registration due to inderive mean ear bentar provider enrounnene status.
Billing Provide	ir
*Billing NPI Nu	Imber Medi-Cal Provider ID option (If no registered NPI)
Provider NPI	
*TIN/Social Se	curity Number (SSN), or Payment ID
TIN/Social Security	Number (SSN), or Payment ID
Provider First N	Name (Optional)
Provider First Name	
Provider Last N Provider Last Name	lame (Optional)
Continue	ncel
Conditions of Use Priv	vacy Policy Nondiscrimination Policy Accessibility Accessibility Certificate Language Access 🔗 🖂 🔮
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*Fig: 3.3.3.s: Error Message when an inactive user tries to register* 

A message 'Unable to proceed registration due to inactive Medi-Cal Dental provider enrollment status' will be displayed if a new inactive user tries to register. Whereas a previously registered inactive user can still access the website.

### 3.4 Username Reminder Steps

If you forget your username, click the "Username Reminder" link to request recovery (see Fig: 3.4.s).

State of California Medi-Cal Denta	l Program	
My Practice Contact Us		
LogIn		
0		
* Username		
^ Password		
Login		
Desister		
Register		
Reset Password   Usernam	ne Reminder	
Conditions of Use Privacy Policy	y Nondiscrimination Policy Accessibility Accessibility Certificate Language Access	☆ 🖂

Fig: 3.4.t: Username Reminder Link

After you click the "Username Reminder" link, the system goes to the "Username Reminder" page where you enter your information (see Fig: 3.4.t) used during registration.

- Billing NPI Number
- Taxpayer Identification Number (TIN)
- First Name
- Last Name
- Email Address you used during registration

Users who have not registered through Billing NPI Number, click on 'Click here if no registered NPI' and provide your Medi-Cal Provider ID used during registration.

State of California Medi-Cal Dental Program		
My Practice Contact Us		
Username Reminder		
Billing Provider		
Billing NPI Number	Medi-Cal Provider ID option (If no registered NPI)	
Provider NPI		
TIN/Social Security Number (SSN), or Pa	ayment ID	
TIN/Social Security Number (SSN), or Payment ID		
First Name		
First Name		
Last Name		
Last Name		
Email		
Email Address		
Send me a reminder Cancel		
Conditions of Use Privacy Policy Nondiscriminatio	n Policy Accessibility Accessibility Certificate Language Access	🕴 🖾 🏠
Copyright © 2022 State of California		

Fig: 3.4.u: Username Reminder Screen

Click the "Send me a reminder" button and the following message displays (see Fig: 3.4.u).

Chon
State of California Medi-Cal Dental Program
My Practice Contact Us
Username reminder has been sent
Your information has been successfully verified. Your username has been sent to the e-mail address you used when you registered.
Log In
Conditions of Use 🏻 Privacy Policy Nondiscrimination Policy Accessibility Accessibility Certificate Language Access 👘 🖾 🔖
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Fig: 3.4.v: Username Reminder Message

You receive an email that contains your username (see Fig: 3.4.v).

Sector Medi-Cal Dental
Dear
This email is in response to your username recovery request. Your username information is as shown below:
Username:
If you have any questions or concerns, please contact us:
<ul> <li>Provider Toll Free Line:1-800-423-0507</li> <li>Email: <u>Denti-Calinfo@delta.org</u></li> </ul>
California Medi-Cal Dental Program, P.O. BOX 15539, Sacramento, CA 95852-1539   Medi-Cal Privacy Policy

Fig: 3.4.w: Email Sent to the Provider for Username Reminder

### 4 Provider Secure Log In

The Provider Website has a Secure Log In, where you are asked to enter your Username and Password. This is the same screen you used to set up your online account. If the values match, you are granted access. If the values do not match, an "Invalid Credentials" error message displays (see Fig: 4.a).

My Practice Contact Us	
Log In	
Invalid Credentials	
* Username	
* Password	
Login	
Register	
Reset Password   Username Reminder	
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Fig: 4.a: Unable to Login Error – when Provider Tries to Log In with Invalid Credentials

You are allowed a maximum of 3 failed attempts to log in. More than 3 failed attempts to log in will automatically lock your account, and an error message displays. However, you are given an option to unlock your account (see Fig: 4.b).



Fig: 4.b: Account Locked Message – when Provider Exceed the Maximum Login Attempts

4.1	Account Unlock Flow
4.1.1	Scenario 1: Provider is successful in unlocking account by answering only 1 security question.

### <u>Step 1</u>:

You can unlock your account by clicking the "Unlock Account" link (see Fig: 4.b). The system goes to the "Unlock Account" page where you enter your Username to validate your credentials (see Fig: 4.1.1.c). Click the "Continue" button to validate your credentials and go to the next page.

My Practice Contact Us	
Unlock Account	
User Name	
Enter User Name	
Continue	
Continue Cancel Conditions of Use Privacy Policy Nondiscrimination Policy Accessibility Accessibility Certificate Language Access	🖂 🔇

Fig: 4.1.1.c: Unlock Account Screen to Validate Credentials – Provider to Enter Username

### Step 2:

You must answer the security question you set during account creation (see Fig: 4.1.1.d). Click the "Continue" button. The system verifies your answer and goes to next page.

My Practice Contact Us	
Unlock Account	
Your username has been verified. For your security, please answer your Security Ouestion(s) to verify your identity.	
Verify your identity	
What is your favorite team?	
Continue Cancel	
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Fig: 4.1.1.d: Unlock Account Screen to Validate User – Security Question

### <u>Step 3</u>:

After successfully verifying your security answer and identity, the system unlocks your account, and you can log in (see Fig: 4.1.1.e).

My Practice Contact Us	
Unlock Account	
Your Account is successfully unlocked. You can proceed to login.	
Log In	
Conditions of Use Privacy Policy Nondiscrimination Policy Accessibility Accessibility Certificate Language Access	☆ 🖂 🔇
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Fig: 4.1.1.e: Provider Account Unlocked Successfully

4.1.2 Scenario 2: If Provider answers the 1<sup>st</sup> Security Question incorrectly.

### <u>Step 1</u>:

Enter your username, which will be validated (see Fig: 4.a). The system goes to Step 2. Enter the answer to your security question.

### <u>Step 2</u>:

Enter the answer to the security question you set up during account creation. To verify your identity and go to the next step, click the "Continue" button (see Fig: 4.1.1.b).

### <u>Step 3</u>:

If the answer is incorrect, the system goes to next screen, and you answer your second security question (see Fig: 4.1.2.f).

My Practice	Contact Us	
Unloc	k Account	
Vouruserna	me has been verified. For your security, please answer your Security Question(s) to verify your identity.	
Verify your	identity	
What city /	town were you born in?	
Continue	Cancel	
Conditions of L	se Privacy Policy Nondiscrimination Policy Accessibility Accessibility Certificate Language Access	A EX 10
 Copyright © 202	2 State of California	

Fig: 4.1.2.f: Unlock Account Screen to Validate User – Second Security Question

### <u>Step 4</u>:

After successfully verifying your security answer and identity, the system unlocks your account, and you can log in (see Fig: 4.1.2.f).

### 4.1.3 Scenario 3: If Provider's Username is not verified.

If you enter an invalid username, you are not validated. A "User Not Found" error message displays (see Fig: 4.1.3.g).

My Practice Contact Us	
Unlock Account	
User not found.	
To unlock your account, enter your User Name below to validate your credentials.	
User Name Enter User Name	
Continue Cancel	
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*Fig: 4.1.3.g: Unlock Account Screen to Validate User – Incorrect Username Entered* 

4.1.4 Scenario 4: If a Provider is unable to unlock their account by entering invalid security answers for both questions.

If you do not answer your security questions correctly, the system goes to the "Unlock Account" page where you are instructed to send an email to <u>DCALWebMaster@delta.org</u> because your account was not validated (see Fig: 4.1.4.h).

My Practice Contact Us	
Unlock Account	
Your attempt to unlock your account has failed as we are unable to validate your account with the details provide <u>DCALWebMaster@delta.org</u> to unlock your account.	ed. Send an email to
Log In	
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Fig: 4.1.4.h: Unlock Account Screen – Unable to Validate User, Send Email to Unlock Account

### 4.2 Password Reset Flow

If you want to reset your password, select the "Reset Password" link available on the "Provider Landing" page.

	MyPractice Contact Us	
L	LogIn	
*	* Username	
*	* Password	
	Login	
R	Register	
	Reset Password   Username Reminder	
Co	Conditions of Use Privacy Policy Nondiscrimination Policy Accessibility Accessibility Certificate Language Access 🏠 👔	⊴ 🔇
Co	Copyright © 2022 State of California	

*Fig: 4.2.i: Provider Website Landing Page – Reset Password Link* 

4.2.1 Scenario 1: A Provider successfully resets their password by answering only 1 security question.

### <u>Step 1</u>:

If you click the "Reset Password" link, the system goes to the "Reset Password" screen, and you enter your User Name to verify your identity (see Fig: 4.2.1.j). Click the "Continue" button to verify your Username. If the Username is valid, the system goes to the next page.

My Practice Contact Us	
Reset Password	
If you have misplaced your password or would like to change it, please enter your User Name below to request a new Reset Password Link.	
User Name	
Enter User Name	
Continue	
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Fig: 4.2.1.j: Reset Password – Provider Identification by Entering Username

### Step 2:

Answer the security questions you set up during account creation to verify your identity (see Fig: 4.2.1.k).

My Practice Contact Us	
Reset Password	
Your username has been verified. For your security, please answer your Security Question(s) to verify your identity.	
Verify your identity	
What is your favorite team?	
Continue	
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Fig: 4.2.1.k: Reset Password – Provider Verification by Entering Answer for Security Question

### <u>Step 3</u>:

After you correctly answer the security question, the system goes to the "Reset Password" page. A message displays stating that an email along with a reset password link has been sent to the email address you provided during registration (see Fig: 4.2.1.I).

My Practice Contact Us	
Reset Password	
A Mail with a link to Reset your password has been successfully sent to the Email provided during registration.	
Log In	
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Fig: 4.2.1.1: Reset Password – Mail sent to User Message Screen

### <u>Step 4</u>:

You receive an email with a "Reset Password" link (see Fig: 4.2.1.m).

SHCS Medi-Cal Dental
Dear
We have received your request to reset your password. To complete this request, simply go to this secure link: :
Reset Password link
If you have any questions or concerns, please contact us:
<ul> <li>Provider Toll Free Line:1-800-423-0507</li> <li>Email: <u>Denti-Calinfo@delta.org</u></li> </ul>
California Medi-Cal Dental Program, P.O. BOX 15539, Sacramento, CA 95852-1539   Medi-Cal Privacy Policy

*Fig: 4.2.1.m: Reset Password Link in an Email Sent to the Provider*
#### <u>Step 5</u>:

Click the "Reset Password" link to go to the "Reset Password – Token Verification" page to reset your password. Enter your New Password that conforms to the password rules and confirm the New Password (see Fig: 4.2.1.n). Click the "Change Password" button.

My Practice Contact Us		
Reset Password - Token	Verification	
Your Reset Password Token has been verified.	Please enter your new password below to co	mplete the process.
Reset Password		
New Password (case-sensitive)		
Confirm New Password		
Change Password		
change i assivora		
Conditions of Use Privacy Policy Nondiscrimination Poli	cy Accessibility Accessibility Certificate Language Ac	cess 🗥 🖂 🕅
Copyright © 2022 State of California		

Fig: 4.2.1.n: Reset Password Page

The system goes to the "Password has been updated" page (see Fig: 4.2.1.o).

My Practice Contact Us	
Password has been updated	
Click button below to proceed to the login page.	
Log In	
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Copyright © 2022 State of California	

*Fig: 4.2.1.o: Message – Password Updated Successfully after Provider Resets the Password* 

4.2.2 Scenario 2: When Providers successfully reset their password by answering the 2nd security question correctly.

Repeat steps 1 and 2 of Section 4.2.1 (Scenario 1).

If you enter an incorrect answer for the 1<sup>st</sup> security question, you are prompted to answer the 2<sup>nd</sup> security question for user identification (See Fig: 4.2.2.p).

My Practice Contact Us	
Reset Password	
Your username has been verified. For your security, please answer your Security Question(s) to verify your identity.	
Verify your identity	
What city / town were you born in?	
Continue Cancel	
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*Fig: 4.2.2.p: Reset Password – Provider to Answer 2<sup>nd</sup> Security Answer* 

If you answer the 2<sup>nd</sup> security question correctly, the system goes to the "Reset Password" page and informs you to send an email to <u>DCALWebMaster@delta.org</u> to reset your password.

Repeat steps 4 and 5 of Section 4.2.1 (Scenario 1) by clicking the link in the email and updating your password.

4.2.3 Scenario 3: If Providers are unable to reset their password.

If you are unable to answer both your security questions correctly, the system goes to the "Reset Password" page and informs you to email <u>DCALWebMaster@delta.org</u> to reset your password.

My Practice Contact Us	
Reset Password	
We are unable to validate the details provided. Send an email to <u>DCALWebMaster@delta.org</u> to reset your password	I.
Log In	
Conditions of Use Privacy Policy Nondiscrimination Policy Accessibility Accessibility Certificate Language Access	🏫 🖂 🔇
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Fig: 4.2.3.q: Reset Password – User Unable to Reset Password Screen

4.2.4 Scenario 4: When a provider's password expires.

You are required to change your password every 60 days. You cannot reuse your current password or any of the previous 24 used passwords.

If you click on the Login Button after your password is expired, you will be navigated to the Change Password page.

My Practice Contact Us	
Change Password	
Your password has been expired, please change your password to proceed	
Current Password	
New Password (case consitive)	
Confirm New Password	
Change Password	
Conditions of Use Privacy Policy Nondiscrimination Policy Accessibility Accessibility Certificate Language Access	<u>ه</u> 🖂 🕲
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Fig: 4.2.4.r: Change Password Screen

Enter your current password and new password, according to the password rules.

When you click on Change Password Button, you will see the message that your password has been successfully updated and you can click the Log In button to login.



*Fig: 4.2.4.s: Password Successfully Updated* 

4.2.5 Scenario 5: If Provider enters an invalid password.

If you enter a Password that is invalid and does not conform to the password rules, an error message displays (see Fig: 4.2.4.r).

My Practice Contact Us	
Reset password	
Enter valid password.	
Your Reset Password Token has been verified. Please enter your new password below to complete the process.	
Reset Password	
New Password (case-sensitive)	
Confirm New Password	
Change Password	
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Fig: 4.2.5.t: Reset Password Error – Password Entered is Invalid

If the Password and Confirm New Password fields do not match, an error message displays (see Fig: 4.2.4.s).

My Practice Contact Us	;						
Reset pass	word						
New Password a	nd Confirm Password did	not match.					
Your Reset Password	Token has been verified. P	lease enter your r	iew password	pelow to complete	e the process.		
Reset Password							
New Password (case	-sensitive)						
Confirm New Passwo	ord						
Change Password							
Conditions of Use Privacy	Policy Nondiscrimination Policy	Accessibility Acce	ssibility Certificate	Language Access		🏫 🖂 🔇	
Convright © 2022 State of Calif	omia						

Fig: 4.2.5.u: Reset Password Error – Password and Confirm Password do not Match

If the Password is the same as the current or 24 previous passwords, an error message displays (see Fig: 4.2.4.t).

My Practice Contact Us	
Reset password	
• New password should not be same as the current or the previous 24.	
Your Reset Password Token has been verified. Please enter your new password below to complete the process.	
Reset Password	
New Password (case-sensitive)	
Confirm New Password	
Change Password	
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Copyright © 2022 State of California	

Fig: 4.2.5.v: Reset Password Error– Password Should not be the Same as Current or 24 Previous Passwords

## 5 Medi-Cal Provider Website Tabs

After completing a successful log in, you can access the "Initial Post Login" screen. The available tabs display at the top of the page (See Fig: 5.a).

The "My Practice" tab is the default home page of the provider website. Select the appropriate office location that applies to your inquiry, then click "Apply".

My Practice	Documents	Payments	Member History	Account	Contact Us	Log Out
		Medi-C	al Provider Web	site Applic	ation	
		i icui c		oncompetie	ation	
Select practice	location to apply.					
Select practice	location to apply.	CA				
Select practice	location to apply.	CA				•
Select practice	location to apply.	CA				*
Select practice	location to apply.	CA				•
Select practice	location to apply.	CA				•
Select practice	location to apply.	CA				*
Select practice	location to apply.	CA				¥

Fig: 5.a: Initial Post Login Screen

If the user has no practice locations associated to their NPI, they will not see any service offices on the "My Practice" page and a message 'No practice location associated with this billing provider business entity' will be displayed.

<b>♥D</b> HCS	<sup>tate of California</sup> <b>1edi-Cal Dental</b>	Program				
MyPractice	Docume	nts Payments	Member History	Account	Contact Us	Log Out
		Medi-	Cal Provider Wel	osite Applica	ation	
No practice	location associ	ated with this billing	provider business enti	ity.		
Log In						
Conditions of U	se Privacy Policy	Nondiscrimination Policy	Accessibility Accessibilit	y Certificate Langu	age Access	🏫 🖂 🔇
Copyright © 202	2 State of California					

*Fig: 5.a.1: Initial Post Login Screen (No Practice Locations)* 

# 5.1 My Practice Tab

The "My Practice" tab displays the most recent activity for that service office, including claims and TAR information associated to any patient for the last 30 days. To select a different provider practice location, click the "Change Location" link to expand the location list (see Fig: 5.1.a).

DHCS State	of California <b>li-Cal Dental Progr</b>	am					
My Practice	Documents	Payments	Member History	Account	Contact Us		Log Out
		Mad: C	- Dura da u M	- h - i h - A l i -	- 41		
		Medi-C	al Provider W	ebsite Applic	ation		
				cation /			
			, CA <u>change Lo</u>				
Recent	Activity						
Documents	5						
iubmitted Date	Status	Document #	Check/EFT # Pati	ent	Date of Service	Date Paid	Claim Amount
	PROCESSED TAR	т	-		-	-	-
	PROCESSED TAR	т	-		-	-	-
	PROCESSED TAR	т	-		-	-	-
	PROCESSED TAR	т	-		-	-	-
	IN PROCESS	т	-		-	-	-
	PROCESSED TAR	т	-		-	-	-
	PROCESSED TAR	т:	-		-	-	-
	PROCESSED TAR	т	-		-	-	-
	PROCESSED TAR	т	-		-	-	-
	PROCESSED TAR	т	-		-	-	-
	PROCESSED TAR	т	-		-	-	-
	PROCESSED TAR	т	-		-	-	-
	PROCESSED TAR	т	-		-	-	-
	PROCESSED TAR	т	-		-	-	-
	PROCESSED TAR	т:	-		-	-	-
	IN PROCESS	т:	-		-	-	-
	PROCESSED TAR	т	-		-	-	-
	PROCESSED TAR	т	-		-	-	-
	PROCESSED TAR	т	-		-	-	-
	PROCESSED TAR	т			-	-	-
ll Claims							
splaying up to	20 most recent claim	15					
opidying op to .							
rovider Resour	ces						
Electronic Data	Interchange (EDI)						
Forms Reorder							
Provider Applic	cation Forms						
<ul> <li>Provider Bullet</li> </ul>	ins						
Provider Email	List Sign Up						
Provider Enroll	ment Tool Kit						
Provider Frequ	ently Asked Questions (F/	AQs)					
Provider Hand	book						
<ul> <li>Provider Traini</li> </ul>	ng seminars/Webinars						
eport a missed appo	pintment						
onditions of Use	Privacy Policy Nond	iscrimination Policy	Accessibility Accessibi	lity Certificate Langu	lage Access		A      A  A     A

Fig: 5.1.a: Provider Website – My Practice Tab – Change Location

Select the appropriate location and click the "Apply" button to view claims specific to the selected location in the list. If you click the "Cancel" button, the location boxes close (see Fig: 5.1.b).

State Med	of California <b>li-Cal Dental Progr</b>	am				
My Practice	Documents	Payments	Member History	Account	Contact Us	Log Out
			and the second second			
		Medi-C	al Provider Web	osite Applica	ation	
Select practic	e location to apply. , cr					, in the second
Conditions of Use	Privacy Policy Nond	iscrimination Policy	Accessibility Accessibility	Certificate Langu	age Access	^ ⊠ 🄇
Copyright © 2022 Sta	te of California					

*Fig: 5.1.b: Provider Website – My Practice Tab – Change and Select Location* 

Click the Document number to get detailed information for a Claim/TAR or Notice Of Authorization. After you click the Document Number, the system goes to a screen that displays specific document details (see Fig: 5.1.c and Fig: 5.1.d).

If any Processed TAR is selected and details are displayed, column named "Procedure Status" will be seen with values either 'Allowed' or 'Denied'. (see Fig: 5.1.d)

My Practice	Documents	Payments	Member History	Account	Contact Us		Log Out
		Medi-0	Cal Provider We	bsite Applic	ation		
				ation			
			, CA <u>change Loc</u>				
			, CA <u>change Loc</u>				
Recent	Activity		_, CA <u>change Loc</u>				
Recent	Activity		, CA <u>change Loc</u>				
Recent	Activity		, CA <u>change Loc</u> .				
Recent Documen <sup>Submitted Date</sup>	Activity	Document #	Check/EFT # Patient		Date of Ser	vice Date Paid	Claim Amount
Recent	ts Status PROCESSED TAR	Document #	Check/EFT# Patient		Date of Ser -	vice Date Paid	Claim Amount
Recent	Activity ts status PROCESSED TAR PROCESSED TAR	Document #	Check/EFT# Patient		Date of Set _ 	vice Date Paid _ _	Claim Amount -
Recent Documen submitted Date 06/20/2022 06/20/2022 06/20/2022	Status PROCESSED TAR PROCESSED TAR PROCESSED TAR	Document #	Check/EFT# Patient		Date of Set - - -	vice Date Paid - - -	Claim Amount - -
Recent	Status PROCESSED TAR PROCESSED	Document # T: T: T: T: T:	Check/EFT # Patient		Date of Ser - - - -	vice Date Paid - - - - -	Claim Amount - - -

Fig: 5.1.c: Provider Website– My Practice Tab, Document Link

My Practice	Documents	Payments	Member History	Account	Contact Us	Log Out
		Medi-Ca	l Provider Web	osite Applica	ation	
My Practice   Clair	ns					
Claim/TA	R #		1			
			1			
Claim/TAR ID:	0					
Status:		PROCESSED TAR				
Status Date:		-				
Date Paid:		-				
Date Submitted:	[					
Date of Service:		-				
Patient Inform	nation					
Member Name:	0					
Member Identifica	ation Number:					
Date of Birth:	[					
Billing Provid	er					
Billing Name:	C		ב			
Rendering Pro	ovider					
Name:						
ID:		-				
NPI#:		-				
Procedures						$\overline{\mathbf{v}}$
Tooth Surface	Procedure			Da	te of Service	Procedure Status
	D8670 - PE			-		Allowed
Current Dental Termi	nology (CDT)© An	nerican Dental Assoc	iation (ADA). All rights	s reserved.		
Conditions of Use Priv	racy Policy Nondiso	rimination PolicyAcc	essibility Accessibility	Certificate Languag	Pe Access	
- conditions of osc - Pill	in the second seco		A construction of the cons	conductor congrat		n 🗠 V'

*Fig: 5.1.d: Provider Website – My Practice Tab – Individual Claim/TAR Details* 

If TAR is 'IN PROCESS', the 'Procedure Status' column will not have any values.

Another column on the "My Practice" tab under recent activity is "Check/EFT." This column links the payment record that is associated with a claim. Payment details fall under the category of "Provider Financials." Click the link for a particular check/EFT. The system displays a screen with a field to enter your Medi-Cal PIN to allow you to access the payment details (see Fig: 5.1.e).

Medi-	<sup>alifornia</sup> C <b>al Dental Progra</b> i	m					
My Practice	Documents	Payments	Member History	Account	Contact Us	Log Out	
		Medi-Ca	al Provider Wel	osite Applica	ation		
My Practice   Clai	ms						
			CA Change Loca	ation			
Dayman	History						
Payment	/						
Enter your Medi	-Cal PIN to acces	s financials.					
Enter your Medi	-Cal PIN to acces	s financials.					
Paymen Enter your Medi Continue	-Cal PIN to acces	s financials.					

Fig: 5.1.e: Provider Website – My Practice Tab – Check/EFT – Enter PIN Screen

If you do not enter the correct Medi-Cal PIN and click the "Continue" button, the following error message displays (see Fig: 5.1.f).

MyPrac	tice Doc	uments	Payments	Member History	Account	Contact Us		Log Out
			Medi-	Cal Provider Wel	osite Applic	ation		
My Practi	ce Claims							
				, CA <u>Change Loca</u>	ntion			
Payr	nent Hi	story						
PIN is	not valid							
Enter your	Medi-Cal PIN t	to access fina	ncials.					
Continue								
Conditions of U	se Privacy Policy	Nondiscrimina	tion Policy Ac	ccessibility Accessibility Ce	rtificate Language	Access	â	⊠ 🄇
Copyright © 202	State of California							

Fig: 5.1.f: Provider Website – My Practice Tab – Check/EFT – PIN not Valid Screen

Claim and Payment details can also be viewed from their respective tabs "Documents" and "Payments". (See section 5.2 and 5.3)

#### 5.2 Documents Tab

Click the "Documents" tab to view Your Claims, TARs and Notice Of Authorization for the past two years. You can change the service office location you want to inquire on by selecting "Change Location".

You can search claims based on:

- Patient Name
- Document number
- Date of Service
- Claim Amount
- Duration

State of Medi	California -Cal Dental Program	1					
My Practice	Documents <	Payments	Member His	tory Account	Contact Us		Log Out
		Medi-C	al Provide	r Website Applicat	ion		
My Practice   Cla	ims						
		,	CA Change	<u>e Location</u>			
Docume	nts						
Coorch							
Select from list	✓ Search	Clear Search					
Select from list By Patient					$\square$		
By Date of Service By Claim Amount		Document #	Check/EFT #	Patient	Date of Servic	e Date Paid	Claim Amount
06/20/2022	PROCESSED TAR	т:	-		-	-	-
06/20/2022	PROCESSED TAR	т:	-		-	-	-
06/20/2022	PROCESSED TAR	т:	-		-	_	-
06/20/2022	PROCESSED TAR	т:	-		-	-	-
06/20/2022	IN PROCESS	т:	-		-	-	-
06/20/2022	PROCESSED TAR	т:	-		-	-	-

*Fig: 5.2.g: Provider Website – Document Tab* 

Like the "My Practice" tab, you can click an individual Document # to display its corresponding details. After you click the Check/EFT # link, the system prompts you to enter your Medi-Cal PIN. This link is not accessible unless you enter the correct Medi-Cal PIN.

#### 5.2.1 Steps to search Documents by Patient Name

Click on Documents tab. Select 'By Patient' from the drop-down list under Document tab. Enter any patient's name whose claims you want to search in the box provided having text 'Enter Patient Name' and click on Search button. (see Fig: 5.2.h)

My Practice	Documents	Payments	Member History	Account	Contact Us		Log Out
		Medi-Cal	Provider We	ebsite Applica	tion		
My Practice   Cla	ims						
		, C.	A Change Loca	ation			
Docume	onts						
Docume	1113						
Search 🏼 🗸	⊦ {	<u> </u>					
By Patient	✓ NADEZH		Search Clear	Search			
Showing 1 of 1							
Submitted Date	Status	Document #	Check/EFT #	Patient	Date of Service	Date Paid	Claim Amount
	PROCESSED TAR	т:	] -	NADEZHI	-	-	-
	PROCESSED TAR	т:	-	NADEZH	- 1	-	-
	PROCESSED TAR	т:	-	NADEZH	] -	-	-
	PROCESSED TAR	т:	-	NADEZH	] -	-	-
	IN PROCESS	т:	-	NADEZH	- 1	-	_

*Fig: 5.2.h: Provider Website: Document Tab (Search by Patient Name)* 

# 5.2.1.1 If wrong patient name entered or a name entered which does not exist in the list

If you enter a wrong patient name:

My Practice	Documents	Payments	Member History	Account	Contact Us		Log Out
		Medi-Ca	l Provider We	bsite Applicat	ion		
My Practice   Claim	S			tion			
Documen	ts	, 、					
Search							
By Patient	✓ aaaa122223 Please match the	requested format.	Search Clear S	Search			
Showing 1 of 63 Submitted Date Sta	Enter patient name	e using alphabetical (a-z) let	tters only. Check/EFT # Patier	nt	Date of Service	Date Paid (	Claim Amount
Search By Patient Showing 1 of 63 Submitted Date Sta	<ul> <li>aaaa122223</li> <li>Please match the Enter patient name</li> <li>https://www.communication.co</li></ul>	requested format. e using alphabetical (a-z) let ocument #	Search Clear S tters only. Check/EFT # Patier	Search	Date of Service	Date Paid 0	Claim Amount

Fig: 5.2.1.1.a: Provider Website: Documents Tab: Wrong format of patient name

<b>My</b> Practice	Documents 🗸	Payments	Member History	Account	Contact Us		og Out
		Medi-	Cal Provider Wel	bsite Applica	ation		
My Practice   Clai	ims						
			, CA Change Locat	ion			
Docume	nts						
Search							
By Patient	➤ aaaa		Search Clear S	earch			
Showing 0 of 0							
No Claims Foun	Status	Document #	Check/EFT# Pat	ient Date of S	Service Date	Paid Claim Amount	
No claims round							
Conditions of Use P	rivacy Policy Non	discrimination Policy	Accessibility Accessibility	/ Certificate Langu	age Access		2 3

When you enter a name, which does not exist in the list:

*Fig: 5.2.1.1.b: Provider Website: Document Tab: Wrong patient name entered* 

5.2.2 Steps to search Claims, TARs and Notice Of Authorization by Document Number

Click on Documents tab. Select 'By Document Number' from the drop-down list under Documents tab. Enter any Claim, TAR or NOA number you want to search in the box provided having text 'Enter Document Number' and click on Search button. (see Fig: 5.2.2.k)

My Practice	Documents	Payments	Member History	Account	Contact Us		Log Out	
		Medi-Ca	l Provider Webs	ite Applicat	ion			
My Practice   Clai	ims							
		, (	CA Change Location	<u>1</u>				
Docume	ents							
Search By Document Numl	ber • 2132		Search Clear Search	ch				
Showing 1 of 2 Submitted Date	Status	Document #	Check/EFT # Pa	tient		Date of Service	Date Paid	Claim Amount
	PROCESSED TAR	T: 22132	]- [			-	-	_
	PROCESSED TAR	<b>T:</b> 22132	<b>_</b> -			-	-	_
	PROCESSED TAR	<b>T:</b> 22132				-	-	-

Fig: 5.2.2.i: Provider Website: Document Tab: Search by Claim/TAR Number

# 5.2.2.1 If you enter an invalid number or a number which does not exist.

If you enter an invalid number with alphabets:

My Practice	Documents	Payments	Member History	Account	Contact Us		Log Out	
		Medi-Ca	al Provider Web	osite Applica	ation			
My Practice Clair	ns							
		,	CA <u>Change Locati</u>	on				
Docume	nts							
Search								
By Document Numb	er 🗸 þaaaaaaa	3	Search Clear Sea	arch				
Showing 1 of 63	Please match t Enter Document	the requested format. t Number (Only number	s allowed).	Dationt		Bata of Souriss	Data Daid	

Fig: 5.2.2.1.a: Provider Website: Document Tab: Invalid Document number entered

If you enter a number which	ch does not exist in the list:
-----------------------------	--------------------------------

My Practice	Documents <	Payments	Member History	Account	Contact Us		Log Out
		Medi-C	al Provider Web	osite Applic	ation		
My Practice Clain	ns						
		,	CA <u>Change Locati</u>	on			
Docume	nts						
Search							
By Document Numb	er 💙 123456	5789999	Search Clear Se	arch			
Showing 0 of 0							
Submitted Date	Status	Document #	Check/EFT #	Patient	Date of Service	Date Paid	Claim Amount
No Claims Foun	d 🗘						

*Fig: 5.2.2.1.b: Provider Website: Documents Tab: Wrong Document Number entered* 

#### 5.2.3 Steps to search Documents by Date of Service.

Click on Documents tab. Select 'By Date of Service' from the drop-down list under Documents tab. Enter a date of service of the claim you want to search in the date picker in MM/DD/YYYY format or select from the calendar and click on Search button. (see Fig: 5.2.3.m)

The date selected for search will only display claims that match the earliest date of service listed on your claims. If the claims contain other date of service, you will be able to view them in claim details.

My Practice	Documents <	Payments	Member History	Account	Contact Us		Log	Dut
		Medi-C	al Provider Web	site Applica	ition			
My Practice Clair	ms							
		,	CA Change Locatio	on				
Docume	nts							
Search	Ł	ļ						
By Date of Service	✔ 04/28/	2022	Search Clear Sea	rch				
NOTE: The date e	entered for you	r search will resu	lt in displaying clair	ns that match	the earliest date	of service	listed on you	ur claim. If the
claim contains of	ther dates of se	ervice you will be list	able to view them in	n the claim de	tail. To view the	claim deta	iil, click on th	e DCN that is
displayed in the	search results i	ist.						
Showing 1 of 1					ર્	ን ፲		
Submitted Date	Status	Document #	Check/EFT #	Patient	Date of	f Service	Date Paid	Claim Amount
03/16/2022	PAID CLAIM	N :			04/28	/2022		
12/21/2020	PAID CLAIM	N:			04/28	/2022		

Fig: 5.2.3.j: Provider Website: Documents Tab- Search by Date of Service

My Practice	Documents <	Payments	Member History	Account	Contact Us		Log Out
		Medi-C	Cal Provider Wel	osite Applio	cation		
My Practice   Clai	ims						
			, CA <u>Change Locat</u>	ion			
Docume	ents						
Search							
By Date of Service	♥ 07/21/2	2021	Search Clear Se	arch			
NOTE: The date	entered for you	search will resu	ılt in displaying clai	ms that matc	h the earliest date	of service listed of	on your claim. If the
claim contains o displaved in the	search results l	rvice you will be st.	able to view them	in the claim d	letail. To view the c	laim detail, click	on the DCN that is
Showing 0 of 0							
Submitted Date	Status	Document #	Check/EFT #	Patient	Date of Service	Date Paid	Claim Amount
No Claims Four	nd 🗘						
Conditions of Use	Privacy Policy Nor	discrimination Polic	cy Accessibility Acce	ssibility Certifica	te Language Access		🎓 🖂 🔇
opyright © 2022 State	of California						

## 5.2.3.1 If you enter or select a date of service which does not exist for any claim:

Fig: 5.2.3.1.a: Provider Website: Documents Tab- Search by Date of Service (wrong date selected)

#### 5.2.4 Steps to search Documents by Claim Amount

Click on Documents tab. Select 'By Claim Amount' from the drop-down list under Documents tab. You will see a drop-down having values 'Equals to', 'Less than' and 'Greater Than', along with a text box where you will enter a value you want to search depending on the selection from the drop down and click on Search button. (see Fig: 5.2.4.k)

My Practice	Documents	Payments	Member History	Account	Contact Us		Log Out	
		Medi-Ca	al Provider Web	site Applicat	tion			
My Practice   Claim	ns							
		,	CA Change Locatio	on				
Docume	nts							
Search 🕂	_	$\hat{\Omega}$	$\bigcirc$					
By Claim Amount	<ul> <li>✓Si</li> <li>Si</li> </ul>	elect from list	Enter Claim Amount	Search	Clear Search			
Showing 1 of 63 Submitted Date	equ les: gre	ual to s than eater than <b>Document #</b>	Check/EFT #	Patient		Date of Service	Date Paid	Claim Amount

On selection of Equal to: You can enter a specific amount in the text box, you want to search and get claims of that specific amount.

My Practice	Documents	Payments	Member History	Account	Contact Us		Log C	Dut	
		Medi-	Cal Provider Wel	osite Applica	ition				
My Practice   Cla	aims								
			, CA Change Locat	ion					
Docume	ents								
Search		<del>1</del>	Ŷ						
By Claim Amount	✓ equ	al to	✓ 294	Search	Clear Search				
Showing 1 of 6								ۍ	
Submitted Date	Status	Document #	Check/EFT # Pati	ent	Da	te of Service	Date Paid	Claim Amount	
03/08/2022	PAID CLAIM	N :						294.00	
03/08/2022	PAID CLAIM	N :						294.00	
02/22/2022	PAID CLAIM	N :						294.00	
12/06/2021	PAID CLAIM	N :						294.00	
12/06/2021	PAID CLAIM	N:						294.00	

*Fig: 5.2.4.I: Provider Website: Documents Tab- Search by Claim Amount (Equals to)* 

On selection of Less than: You can enter an amount in the text box and get all the claims less than the entered amount.

My Practice	Documents 🗸	Payments	Member History	Account	Contact Us		Log Out	
		Med	i-Cal Provider V	Vebsite Appli	cation			
My Practice Cla	aims							
			, CA <u>Change Lo</u>	ocation				
Docume	ents							
Search	ς	<u></u> Ъ	$\overline{\mathbf{v}}$			2		
By Claim Amount	✓ less t	than	✔ 100	Sea	rch Clear Search			
Showing 1 of 7								<del>1</del>
Submitted Date	Status	Document #	Check/EFT # Pa	atient		Date of Service	Date Paid	Claim Amount
03/02/2022	PAID CLAIM	N :				-		0.00
01/24/2022	PAID CLAIM	c:				01/17/2022		35.00
01/24/2022	PAID CLAIM	c:				01/17/2022		35.00
01/24/2022	PAID CLAIM	c:				01/17/2022		35.00

*Fig: 5.2.4.m: Provider Website: Documents Tab- Search by Claim Amount (Less Than)* 

On selection of Greater than: You can enter an amount and get all the claims greater than the entered amount.

My Practice	Documents	Payments	Member History	Account	Contact Us		Log Ou	ıt
		Medi-	Cal Provider Web	site Applica	ition			
My Practice   Cla	aims							
			, CA <u>Change Locati</u>	on				
Docume	ents							
Search		Д	л					
By Claim Amount	<ul> <li>✓ gre</li> </ul>	ater than	✓ 100	Search	Clear Search			
Showing 1 of 11								Ţ
Submitted Date	Status	Document #	Check/EFT # Patie	ent	Da	ate of Service	Date Paid	Claim Amount
03/28/2022	PAID CLAIM	N :			7 [			220.50
03/16/2022	PAID CLAIM	N :						1148.00
03/08/2022	PAID CLAIM	N :						294.00
03/08/2022	PAID CLAIM	N :						294.00
02/28/2022	PAID CLAIM	N :						1148.00
02/28/2022	PAID CLAIM	N :						1148.00
02/25/2022	PAID CLAIM	N :						1148.00

Fig: 5.2.4.n: Provider Website: Documents Tab- Search by Claim Amount (Greater Than)

# 5.2.4.1 If you enter an invalid amount:

This message will be displayed for any selection from the drop down if incorrect amount entered.

My Practice	Documents <	Payments	Member History	Account	Contact Us		Log Out	
		Medi-Ca	al Provider Webs	site Applica	tion			
My Practice   Clain	ns							
		,	CA <u>Change Locatio</u>	<u>n</u>				
Documer	nts							
Search			-					
By Claim Amount	✓ equal to	0	✓ aaaa	Search	Clear Search			
Showing 1 of 6		Please m Enter Cla	natch the requested format. im Amount (Only numbers till t	wo decimal places allo	ved).			
Submitted Date	Status Do	ocument #	Check/EFT # Patier	it	Dat	e of Service	Date Paid Claim Amou	nt

Fig: 5.2.4.1.a: Provider Website: Documents Tab- Search by Claim Amount (If invalid amount entered)

5.2.5 Steps to search Documents by Duration.

Click Documents tab. Select 'By Duration' from the drop-down list under Documents tab. You will see a drop-down having values 'Last 30 days', 'Last 60 days' and 'Last 90 days' and 'All'. You can select any value based on the duration and click 'Search'. (see Fig: 5.2.5.o)

My Practice	Docume	ents Payments	Member History	Account	Contact Us		Log Out	
<b>Docume</b> Search	nts							
By Duration Showing 1 of 63	~	Select from list Select from list Last 30 days Last 60 days Last 90 days	Search Clear Se	earch				
Submitted Date	Status	All	Check/EFT #	Patient		Date of Service	Date Paid	Claim Amount

*Fig: 5.2.5.o: Provider Website: Document Tab- Search by Duration* 

# 5.3 Payments Tab

To check your financial information, click the "Payments" tab and enter the Medi-Cal PIN that is specific to your office location (see Fig: 5.3.1.p).

#### 5.3.1 Scenario 1: When provider enters correct PIN.

My Practice	Documents	Payments	Member History	Account	Contact Us	Log Out
		Medi-Ca	l Provider We	ebsite Applica	tion	
My Practice   Clai	ms					
		, C/	A <u>Change Locat</u>	ion		
Payment	History					
Enter your Medi	-Cal PIN to access	s financials.				
Continue						
Conditions of Use F	Privacy Policy Nondi	scrimination Policy Acc	essibility Accessibi	lity Certificate Langua	ge Access	A 🗠 A     A
Copyright © 2022 State	of California					

*Fig: 5.3.1.p: Provider Website – Payments Tab – Enter PIN* 

After you enter the PIN correctly, the system goes to the "Payment History" screen, and you can view your payment history (see Fig: 5.3.1.q).

My Practice	Documents	Payments	Member History	Account	Contact Us		Log Out
		Medi-Cal	Provider We	ebsite Applicat	tion		
My Practice Clai	ms						
		, CA	Change Locat	tion			
Payment	t History						
Week Ending	Check/EFT #	Status		Amount	2022 Einene	iala	
06/30/2022		Automa	tic	\$1950.00	2022 Financ	lats	
06/24/2022		Automa	tic	\$10178.00	Year to Date		
06/02/2022		Automa	tic	\$2499.00	Income/expense		YTD Amount
05/26/2022		Automat	tic	\$4189.50	Earnings		
05/19/2022		Automa	tic	\$7560.00	Amount Paid		
05/12/2022		Automat	tic	\$1736.00	Monthly Cla	ims	
04/14/2022		Automat	tic	\$882.00	Month	Amount Paid	Claims Count
04/07/2022		Automat	tic	\$4476.50	January		14
03/31/2022		Automa	tic	\$11035.70	February		53
03/24/2022		Automa	tic	\$1176.00	March		53

*Fig: 5.3.1.q: Provider Website – Payments Tab – Payment History* 

Like "My Practice" and "Documents" tabs, you can view your Check/EFT by clicking the applicable Check/EFT # link in the Check/EFT # column (see Fig: 5.3.2.r).

My Practice	Documents	Payments	Member History	Account	Contact Us	Log Out
		Medi-Ca	l Provider Web	osite Applica	tion	
My Practice   Claims	5					
		, C/	A <u>Change Locatio</u>	<u>n</u>		
Check #						
Issue Date: Amount:						
Status:	I.					
Status Date:	-					
Туре:	A	utomatic				
Reason:	A	P-CHECK				
Paid Under Check:	-					

Fig: 5.3.2.r: Provider Website – Payments Tab – Check/EFT#

# 5.3.2 Scenario 2: When provider enters an incorrect PIN.

If you enter an incorrect PIN, you cannot view your payment history and the "PIN is not valid" message displays (see Fig: 5.3.2.s).

My Practice	Documents	Payments	Member History	Account	Contact Us	Log Out
		Medi-Ca	l Provider We	ebsite Applica	tion	
My Practice   Cla	aims					
		, C/	Change Locat	ion		
Paymen	t History					
• PIN is not	valid					
Enter your Mec	li-Cal PIN to access	financials.				
Continue						
Conditions of Use	Privacy Policy Nondis	scrimination Policy Acc	essibility Accessibil	ity Certificate Langu	age Access	☆ 🖂 🗞
Copyright © 2022 Star	te of California					

*Fig: 5.3.2.s: Provider Website – Payments Tab – PIN not Valid* 

#### 5.4 Account Tab

You can view and edit/update your personal information like Email Address, First Name, Last Name, Password and Security Questions.

5.4.1 Scenario 1: If a Provider is an Administrator (Admin).

The Medi-Cal Provider Website's administrator has different rights than regular users. Admin providers can view and update the details of other users through the "Manage Users" tab (see Fig: 5.4.1.t).

State of Calif Medi-Ca	<sup>ornia</sup> l Dental Program			4				
My Practice	Documents	Payments	Member History	Account	Contact Us			Log Out
		Medi-	Cal Provider Web	site Applicati	on			
My Profile	User Pro	ofile						
Manage Users	Username:							
	Contact Inf	ormation						
	E-mail Addres	S						
	First Name							
	Last Name							
	Update Passw	vord						
	Current Passw	ord						
					Chang	e Password	$\langle \neg$	
	Password Ren	ninder						
	If you forget you identity.	ur password, yoι	ir security questions a	nd answers will he	lp us verify yo	our		
	Security Quest	tion 1						
	What is your favor	ite team?				~		
	Security Answ	er 1						
	Security Quest	tion 2				~		
	Security Answ	or 2						
	Update Profile							
Conditions of Use Pri	vacy Policy Nondiscri	mination Policy Ac	ccessibility Accessibility Co	ertificate Language A	ccess		Â	) 🖂 🔇
Copyright © 2022 State of	f California							

*Fig: 5.4.1.t: Provider Website – Account Tab – Admin User* 

5.4.2 Scenario 2: When a provider is a Regular User.

Regular Users cannot view the "Manage Users" tab. They can only update/view their own details (see Fig: 5.4.2.u).

State of Califor Medi-Cal	nia Dental Program						
My Practice	Documents	Payments	Member History	Account	Contact Us		Log Out
		Medi-0	Cal Provider Web	site Applicati	on		
	User Pro	ofile					
	Username:						
	Contact Info	ormation					
	E-mail Address						
	First Name						
	Last Name						
	Update Passwo	ord					
	Current Passwo	ord			Change	Dessword	
	Descured Dom	indor			Change		
	If you forget you	ir password, you	r security questions a	nd answers will he	lp us verify yo	our	
	identity.						
	Security Questi What is your favorit	ion 1 re team?				~	
	Security Answe	er 1					
	Security Questi	ion 2				~	
	Security Answe	er 2					
	Update Profile						
Conditions of Use Prive	acy Policy Nondiscrin	nination Policy Ac	cessibility Accessibility Co	ertificate Language A	ccess		🏠 🖂 🔇

*Fig: 5.4.2.u: Provider Website – Account Tab – Regular User* 

5.4.3 Scenario 3: Successfully changing Password from the Accounts Page.

To update your password, click the "Change Password" button on the "Accounts" tab. The section to update the password expands and you can successfully change your password (see Fig: 5.4.3.n and Fig: 5.4.3.v).

My Practice	Documents	Payments	Member History	Account	Contact Us		Log Out
		Medi-	Cal Provider Web	site Applicati	on		
My Profile	User Pr	ofile					
	Username:						
	Contact Inf	ormation					
	E-mail Addres	S					
	First Name						
	Last Name						
	Update Passv	vord					
	Current Passw	vord			Change Password	$\Diamond$	

*Fig: 5.4.3.v: Provider Website – Account Tab – Change Password Button* 

My Practico	Documente Baymente Member Hictory Account									
MyPlactice										
	Medi-Cal Provider Website Application									
My Profile	User Profile									
Manage Users	Username:									
	Contact Information									
	E-mail Address									
	First Name									
	Last Name									
	Update Password									
	To update password, your new password and confirm password must match. Remember passwords are case-sensitive.									
	Current Password									
	Current Password									
	Current Password New Password Cancel									
	Current Password New Password Cancel									
	Current Password  New Password  Confirm Password									
	Current Password   Confirm Password  Password Reminder									
	Current Password  New Password  Confirm Password  Password Reminder  If you forget your password, your security questions and answers will help us verify your									
	Current Password     New Password     Confirm Password   Password Reminder If you forget your password, your security questions and answers will help us verify your identity.									
	Current Password  New Password  Confirm Password  Password Reminder  If you forget your password, your security questions and answers will help us verify your identity.  Security Question 1  What is your favorite team?									
	Current Password     New Password     Confirm Password   Password Reminder If you forget your password, your security questions and answers will help us verify your identity.   Security Question 1     What is your favorite team?									
	Current Password     New Password     Confirm Password     Confirm Password   Password Reminder   If you forget your password, your security questions and answers will help us verify your identity.   Security Question 1   What is your favorite team?     Security Answer 1									
	Current Password     New Password     Confirm Password   Password Reminder    If you forget your password, your security questions and answers will help us verify your identity.   Security Question 1     What is your favorite team?     Security Answer 1     Security Question 2									
	Current Password     New Password     New Password     Confirm Password     Password Reminder   If you forget your password, your security questions and answers will help us verify your identity.   Security Question 1     What is your favorite team?     Security Answer 1     Security Question 2   What city / town were you born in?									
	Current Password   New Password   Confirm Password   Password Reminder   If you forget your password, your security questions and answers will help us verify your identity.   Security Question 1   What is your favorite team?   Security Answer 1   Security Question 2   What city / town were you born in?   Security Answer 1									
	Current Password   New Password   Confirm Password   Password Reminder   If you forget your password, your security questions and answers will help us verify your identity.   Security Question 1   What is your favorite team?   Security Answer 1   Security Question 2   What city / town were you born in?									
	Current Password   New Password   Confirm Password   Password Reminder   If you forget your password, your security questions and answers will help us verify your identity.   Security Question 1   What is your favorite team?   Security Answer 1   Security Question 2   What city / town were you born in?   Security Answer 2   Update Profile									

Fig: 5.4.3.w: Provider Website- Account Tab- Change Password

5.4.4 Scenario 4: When a Provider successfully updates their password – Account tab.

Click the "Change Password" button to expand the section and update your password. Update the "Current Password," "New Password," and "Confirm Password" fields based on the password rules.

After you click the "Update Profile" button, the "User Profile Updated Successfully" message displays, and the update password section closes.

My Practice	Documents	Payments	Member History	Account	Contact Us		Log Out
		Medi-	Cal Provider Web	osite Application	on		
My Profile Manage Users	User Pro	ofile					
	User profi	le updated succe	ssfully.			$\Diamond$	
	Username:						
	Contact In	ormation					
	E-mail Addres	S					
	First Name						
	Last Name						
	Update Passw	ord					
	Current Passw	ora			Change Password		

*Fig: 5.4.4.x: Provider Website – Account Tab – Password updated successfully* 

5.4.5 Scenario 5: When a Provider is unable to update their password through the Account tab.

You can update your password from the "Account" tab. However, this process fails if it is not performed correctly.

If you enter a new password that is the same as the current password, an error message displays (see Fig: 5.4.4.y).

My Practice	Documents	Payments	Member History	Account	Contact Us	Log Out
		Medi-	Cal Provider Web	site Applicati	on	
My Profile Manage Users	User Pro	ofile				
	Please ent	er a new passwo	rd different form the c	urrent password.		
	Username:					

Fig: 5.4.5.y: Provider Website – Account Tab – If new password same as current password

If you enter any of the 24 previously used passwords, an error message displays (see Fig: 5.4.4.z).

My Practice	Documents	Payments	Member History	Account	Contact Us	Log Out
		Medi-	Cal Provider Web	site Applicati	on	
My Profile Manage Users	User Pro	ofile				
	New passw	vord should not b	e same as the current	or the previous 24		
	Username:					

*Fig: 5.4.5.z: Provider Website- Account Tab – If new password is the same as the 24 previously used passwords* 

If the New Password and Confirm Password do not match, an error message displays (see Fig: 5.4.4.A).

My Practice	Documents	Payments	Member History	Account	Contact Us	Log Out
		Medi-0	Cal Provider Web	site Applicati	on	
My Profile Manage Users	User Pro	ofile				
	New Passw	ord and Confirm	Password did not mat	ch.		
	Username:					

Fig: 5.4.5.A: Provider Website – Account Tab – If New Password and Confirm Password do not match

If the New Password does not conform to the password rules, the following message displays (see Fig: 5.4.4.B).

•••••		
New Passwo	ord	
I		Cancel
Confirm Pas	The password must contain characters from at least three of the following categories: a. Uppercase letters (A through Z) b. Lowercase letters (a through z) c. Base 10 digits (0 through 9) d. Non-alphanumeric characters (special characters) (for example, !, \$, #, %)	

Fig: 5.4.5.B: Provider Website- Account Tab – If New Password does not conform to the Password Rules

#### 5.5 Member History Tab

To view member history, click 'Member History' tab. Data or the member history displayed, is for the past two (2) years.

♥ DHCS	State of California Medi-Cal De	ntal Program					
My Practi	ce Do	cuments	Payments	Member History	Account	Contact Us	Log Out
			Medi-Ca	l Provider Websi	te Applicati	on	
My Practice	Member His	story					
* Member Check Me	r <b>Identificatio</b> mber History Ital Terminolog	y (CDT)© Americ	can Dental Associa	tion (ADA). All rights reser	ved.		
Conditions of	Use Privacy Po	olicy Nondiscrin	nination Policy Acc	essibility Accessibility Cer	tificate Language	Access	♠⊠ 🔇
Copyright © 20	022 State of Califor	nia					

*Fig: 5.5.C: Provider Website- Member History Tab – Enter Member Identification Number* 

Enter 'Member Identification Number' in the text box provided and click button 'Check Member History'. (see Fig: 5.5.C)

After clicking the button Member Name, Member Identification, and Date of Birth is displayed under Member Information section. Procedure information like Tooth/Arch/Quadrant, Surface, Procedure Name, Date of Service and Procedure Status is displayed under Procedures section. The Procedure Status will inform you if the procedure was 'Allowed' or 'Denied'.

Procedures performed for the last two years are displayed and a note stating this is also visible under the member information. The note will also display date of service parameters of those procedures. (see Fig: 5.5.D)

State of Cal	.ifornia <b>al Dental Progra</b> i	m												
My Practice	Documents	Payments	Member History 🔶 Account	Contact Us	Log Out									
		Medi-	Cal Provider Website Appli	cation										
My Practice Memb	er History													
* Member Identifi	ication Number													
Check Member Hist	tory													
Member Information														
Member Name:														
Date of birth.	L.													
NOTE: Member His	story data is upda	ated on a weekly	/ basis and includes information for	the past two years.										
Procedures for serv	vice dates betwee	en 07/02/2020 a	nd 03/04/2022.		NULE: Member History data is updated on a weekly basis and includes information for the past two years.									
Procedures	Procedures for service dates between 07/02/2020 and 03/04/2022.													
Tooth Arch Quadrant														
	t Surface	Procedure		Date of Service	Procedure Status									
-	t Surface	Procedure D0230 - INT	RAORAL - EACH ADDL FILM	Date of Service	Procedure Status Allowed									
-	t Surface - -	Procedure D0230 - INT D0230 - INT	RAORAL - EACH ADDL FILM RAORAL - EACH ADDL FILM	Date of Service	Procedure Status Allowed Allowed									
- 06	t Surface - - -	Procedure           D0230 - INT           D0230 - INT           D0230 - SUF	RAORAL - EACH ADDL FILM RAORAL - EACH ADDL FILM RG EXPOSURE-UNERUPTED	Date of Service	Procedure Status Allowed Allowed Allowed									
- - 06 -	t Surface - - - -	Procedure           D0230 - INT           D0230 - INT           D7280 - SUF           D9222 - DEE	RAORAL - EACH ADDL FILM RAORAL - EACH ADDL FILM RG EXPOSURE-UNERUPTED EP SED/GEN ANESTH-15 MIN	Date of Service	Procedure Status Allowed Allowed Allowed Allowed Allowed									
- 06 - 06	t Surface	Procedure           D0230 - INT           D0230 - INT           D7280 - SUF           D9222 - DEE           D7283 - DEV	RAORAL - EACH ADDL FILM RAORAL - EACH ADDL FILM RG EXPOSURE-UNERUPTED EP SED/GEN ANESTH-15 MIN /ICE FOR IMPACTED TOOTH	Date of Service	Procedure Status Allowed Allowed Allowed Allowed Allowed Allowed Allowed									
- 06 - 06 31	t Surface - - - - - - - - -	Procedure           D0230 - INT           D0230 - INT           D7280 - SUF           D9222 - DEE           D7283 - DEV           D7283 - DEV	RAORAL - EACH ADDL FILM RAORAL - EACH ADDL FILM RG EXPOSURE-UNERUPTED EP SED/GEN ANESTH-15 MIN /ICE FOR IMPACTED TOOTH /ICE FOR IMPACTED TOOTH	Date of Service	Procedure Status Allowed Allowed Allowed Allowed Allowed Allowed Allowed Allowed									
- 06 - 06 31 17	t Surface	Procedure           D0230 - INT           D0230 - INT           D7280 - SUF           D7283 - DEV           D7283 - DEV           D7283 - DEV           D7284 - COM	RAORAL - EACH ADDL FILM RAORAL - EACH ADDL FILM RG EXPOSURE-UNERUPTED EP SED/GEN ANESTH-15 MIN /ICE FOR IMPACTED TOOTH /ICE FOR IMPACTED TOOTH MPLETE BONY IMPACTION	Date of Service	Procedure Status Allowed									

Fig: 5.5.D: Provider Website- Member History Tab – Member History/ Procedure Details Page

<b>S</b> HCS	State of California Medi-Cal Denta	al Program								
My Practi	ce Docum	nents Payments	Member History	Account Cor	tact Us	Log Out				
		Medi	-Cal Provider Websit	e Application						
My Practice	Member Histor	У								
Please	enter a valid nu	mber								
* Member I	dentification N	umber								
Check Mem	ber History	<b>^</b>								
Current Denta	Current Dental Terminology (CDT) ⓒ American Dental Association (ADA). All rights reserved.									
Conditions of L	se Privacy Policy	Nondiscrimination Policy	Accessibility Accessibility Certif	icate Language Access		🏫 🖂 🔇				
Copyright © 202	2 State of California									

5.5.1 Scenario 1: If you enter an invalid member identification number.

Fig: 5.5.E: Provider Website- Member History Tab – Invalid Member Identification Number Entered

# 5.5.2 Scenario 2: If you enter the member identification number in a wrong format.

My Practice	Documents	Payments	Member History	Account	Contact Us	Log Out
		Medi-	Cal Provider Websi	te Appli	cation	
My Practice   Mer	nber History					
* Member Identi	fication Number					
	I	Member Identification Nu	mber allow Alphanumeric values, can allo	w all numbers but №	NOT all characters.	
Check Member Hi	story	L			\-`	
Current Dental Term	ninology (CDT)© Ame	erican Dental Assoc	iation (ADA). All rights reser	ved.		

*Fig: 5.5.F: Provider Website- Member History Tab – Wrong Member Identification Number Entered* 

## 5.5.3 Scenario 3: If member has no previous history.

My Practice	Documents	Payments	Member History	Account	Contact Us	Log Out
		Medi-	Cal Provider Webs	ite Applica	ation	
My Practice Men	nber History					
* Member Ident	ification Number					
Check Member H	istory					
Member Info	ormation					
Member Name:						
Member Identific	ation Number:					
Date of Birth:						
Procedures						
Tooth Arch Quadrar	nt Surface	Procedure			Date of Service	Procedure Status
No records found					-	

*Fig: 5.5.G: Provider Website- Member History Tab – No Member History to Display* 

# 6 Administrator Functionality Features

# 6.1 Manage Users

Providers who are administrators (admin) of the Medi-Cal Provider Website Application can only view the "Manage Users" tab from the "Accounts" tab (see Fig: 6.1.a).

My Practice	Documents	Payments	Member History	Account 🗘 Conta	ct Us	Log Out
		Medi-	Cal Provider Web	site Application		
My Profile Manage Users	Username:	ofile				



An admin provider clicks the "Manage Users" link to display the "Add User" button and a list of users (providers) of the website along with their details like First Name, Last Name, Email, Username and Registered type. Admins can edit user information, delete their records or "Re-Send Invite" to unregistered providers (see Fig: 6.1.b).

My Practice	Documents	Payments	Member History	Account	Contact Us	Log Out
		Medi-0	Cal Provider Web	osite Applica	tion	
My Profile						
Manage Users	Manag	e User				
۲ ۲	Click below b	utton to add a ne	w user			
	Add User	<u>^</u>				
		<b>V</b> -1				
	First Name Las	t Name Email	User Name U	ser Type Regist	ered Actions	
			R	egular User N	Delete	Edit Re-Send Invite
Conditions of Use Pr	ivacy Policy Nondi	scrimination Policy	Accessibility Accessibility	Certificate Langua	ge Access	%
Copyright © 2022 State of	of California					

Fig: 6.1.b: Provider Website – Manage User Page

# 6.1.1 Add User

A Provider with admin rights clicks the "Add User" button to add users. After you click the "Add User" button, the system goes to the "Add User" page. Enter provider details like First Name, Last Name, Email Address and User Type (see Fig: 6.1.1.c).

After entering the correct details, click the "Invite" button to send an email with a registration link to the provider (see Fig: 6.1.1.d).

My Practice	Documents	Payments	Member History	Account	Contact Us			og Out
		Medi-	Cal Provider Web	osite Applicati	on			
My Profile Manage Users	Add Use	r						
	Invitation	sent successfully						$\bigtriangledown$
	Please enter d	etails to add a r	new user					
	First Name							
	Last Name							
	Email							
	*User Type							
	Select User Type					~		
Ę	Invite Cancel							
Conditions of Use Pr	ivacy Policy Nondiscr	imination Policy Ad	ccessibility Accessibility C	Certificate Language A	ccess		<b>A B</b>	⊴ 🔇

Fig: 6.1.1.c: Provider Website – Add User Page

Second Se
Dear xxx
You have been successfully added to our provider portal. Please use the following link to complete your registration.
Registration Link
California Medi-Cal Dental Program, P.O. BOX 15539, Sacramento, CA 95852-1539   Denti-Cal Privacy Policy

Fig: 6.1.1.d: Provider Website – Email Sent to the added User with a Registration Link

When a newly added provider clicks the "Registration Link," the system goes to Registration Page 1. Validate the details by correctly entering the Email, First Name and Last Name. To go to the next registration step, click the "Validate" button (see Fig: 6.1.1.e). After registering, the registered type from the user list updates from "N" to "Y."

Contact Us
stration Page 1
Stration Fage 1
rer authorized details for successful registration
Address
e
ame
e

*Fig: 6.1.1.e: Provider Website – Registration Page 1 for Added Users* 

Registration Page 2 is same as the registration process (see Fig: 3.1.c).

6.1.1.1 Scenario 1: If Provider enters details with same combination of First Name, Last Name and Email of an already added user.

If you enter the First Name, Last Name and Email address (using the same combination) of an already registered user, an error message "User already exists" displays. (See Fig: 6.1.1.1.f)

My Practice	Documents	Payments	Member History	Account	Contact Us		Log Out
		Medi-(	Cal Provider Web	osite Applicatio	on		
My Profile							
Manage Users	Add Use	r					
	• User alread	ly exists.					
	Please enter de	tails to add a nev	vuser				
	First Name						
	Enter First Name						
	Last Name						
	Enter Last Name						
	Email						
	Enter Email Address						
	*User Type						
	Select User Type				~		
	Invite Cancel						
Conditions of Use P	rivacy Policy Nondiscr	imination Policy Ac	cessibility Accessibility C	ertificate Language Ac	ccess	4	ñ⊠ 🔇
Copyright © 2022 State	of California						

*Fig: 6.1.1.1.f: Provider Website – User already exists while adding user*
### 6.1.1.2 Scenario 2: If Provider enters invalid details.

If you enter an invalid Email address or do not select the correct User Type, an error message displays, and the invalid fields are highlighted (see Fig: 6.1.1.2.g).

My Practice	Documents	Payments	Member History	Account 🗸	Contact Us		Log Out
		Medi-	Cal Provider Web	osite Applicat	ion		
My Profile							
Manage Users	Add Use	r					
	Please enter d	etails to add a ne	w user				
	First Name						
	XXXXXX						
	Last Name						
	XXXXXX						
	Email						
	Enter Email #ddress	5					
	*User Type	il address needs to be in the	following format: xx@xx.xxx	3			
	Select User Type					~	
	Invite	l					

Fig: 6.1.1.1.g: Provider Website – Invalid Details Entered while Adding User

If an added user tries to register with invalid details by using the "Registration Link" from the email, the user is not validated and will be unable to register. The "Invalid Details Entered" error message displays (see Fig: 6.1.1.2.h).

<b>S</b> HCS	State of California Medi-Cal Dental Program	
My Practice	Contact Us	
Regi	stration Page 1	
negi.		
• Inva	lid details entered.	
Please en	ter authorized details for successful registration	
Email		
Enter Email	Address	
First Nam	10	
Enter First N	lame	
Last Nam		
Enter Last N		
	lame	
	lame	
	lame	
Validate	Cancel	
Validate	Cancel	
Validate Conditions o	Iame Cancel f Use Privacy Policy Nondiscrimination Policy Accessibility Accessibility Certificate Language Access	6

Fig: 6.1.1.2.h: Provider Website – Invalid Details Entered by Added User while Registering on Page 1

6.1.1.3 When an added user tries to register.

After the provider is validated in the previous step, the system goes to Step 2 of the registration process. The First Name, Last Name and Email fields auto populate along with the NPI and TIN number (see Fig: 6.1.1.3.i).

My Practice Contact Us	
Create Account	Registration
create Account	Incentration
Please fill out all fields.	
Your Information	
Billing NPI Number:	
TIN/Social Security Number	****
(SSN), or Payment ID:	
First Name:	
Last Name:	
Email:	
Username	

All other fields are the same as the normal registration. An error message displays if you try to register with a username that is already in use. (See Fig: 6.1.1.3.j)

My Practice Contact Us
Create Account   Registration
<ul> <li>Usersense invelid en vesersense alves du svista</li> </ul>
Osername invalid or username already exists.
Please fill out all fields.
Your Information
Billing NPI Number:
TIN/Social Security Number *****
(SSN), or Payment ID:
First Name:
Last Name:
Email:
Username

*Fig: 6.1.1.3.j: Registration Page 2- Username invalid or username already exists* 

### 6.1.1.4 When a registered inactive user tries to add another inactive user.

My Practice	Documents	Payments	Member History	Account	Contact Us		Log Out
		Medi-C	al Provider Web	osite Applica	ation		
My Profile							
Manage Users	Add Us	er					
	• Can not a	add user due to	inactive Medi-Cal	Dental provide	er enrollment st	tatus.	
	Please enter	details to add	a new user				
	First Name						
	Enter First Name						
	Last Name						
	Enter Last Name						
	Email						
	Enter Email Addre	255					
	*User Type						
	Select User Type					~	•
	Invite	el					
Conditions of Use Priva	cy Policy Nondiscrimi	nation Policy Acces	sibility Accessibility Certi	ficate Language A	ccess	^ ⊠	a 🕲
Copyright © 2022 State of Ca	alifornia						

*Fig: 6.1.1.4.k: Cannot add user due to inactive provider enrollment status* 

### 6.1.2 Edit Users

Administrators click the "Edit" button to edit details of any user from the user list (see Fig: 6.1.2.k).

My Practice	Documents	Payments	Member Histo	ory A	Account 🧲	Contact Us		Log Out
		Medi-0	Cal Provider	Website	Applica	ation		
My Profile								
Manage Users	Manag	e User						
	Click below b	utton to add a new	user					
	Add User					_		
	First Name Las	t Name Email	User Name	User Type	Registered	Actions		
				Admin	Ν	Delete Edit	Re-Send Invite	
				Regular User	Ν	Delete	Re-Send Invite	
Conditions of Use	Privacy Policy Nondis	crimination Policy Ac	cessibility Accessibi	lity Certificate	Language Acc	cess	^ ⊠	a Co
Copyright © 2022 S	tate of California							

*Fig: 6.1.2.I: Provider Website – Edit Button* 

Click the "Edit" button to go to the "Edit User" page where administrators can edit/update provider details like Email address and User Type (see Fig: 6.1.2.I).

My Practice	Documents	Payments	Member History	Account	Contact Us		Log Out
		Medi-0	Cal Provider Web	osite Applicati	on		
My Profile Manage Users	Edit Use	r					
	First Name:	C					
	Last Name:	E					
	Email						
						<u> </u>	
	User Type					ب ا	
Ę	<b>Update</b> Cance	·l					
Conditions of Use Pri	vacy Policy Nondiscrim	ination Policy Access	sibility Accessibility Certifica	te Language Access		🏫 🖂 🔇	
Copyright © 2022 State o	f California						

*Fig: 6.1.2.m: Provider Website – Edit User Page* 

### 6.1.2.1 Scenario 1: If provider enters invalid details.

If you enter an incorrect Email address, an error message displays. The field is highlighted, and you cannot update the details (see Fig: 6.1.2.1.m).

My Practice	Documents	Payments	Member History	Account	Contact Us		Log Out
		Medi-	Cal Provider Web	osite Applicat	ion		
My Profile Manage Users	Edit User						
	First Name:	0					
	Last Name:	[					
	Email					_	
	XXXX@						
	User Type		Please enter valid Email Addr			~	
	Update Cancel						



### 6.1.3 Delete Users

Administrators click the "Delete" button to delete details of any user from the user list (see Fig: 6.1.3.n).

My Practice	Documents	Payments	Member H	listory	Account	$\Diamond$	Contact Us		Log Out
		Medi-	Cal Provid	ler Websi	te App	licatior	n		
My Profile	Managel	Jser							
Manage Users	Click below buttor	n to add a new use	er						
	Add User						_		
	First Name Last Name	Email	User Name	User Type	Registered	Actions			
				Admin	Ν	Delete	Edit Re-	Send Invite	
				Regular User	Ν	Delete	Edit Re-	Send Invite	
				Admin	Y	Delete	Edit Sen	id Email	
				Regular User	Y	Delete	Edit Sen	d Email	
				Admin	Y	Delete	Edit Sen	ıd Email	

*Fig: 6.1.3.o: Provider Website – Delete Button from User List* 

A "Confirmation" message displays. Click the "Confirm Delete" button to confirm the deletion (see Fig: 6.1.3.o).

CONFIRMATION	×
Are you sure to delete the user?	
If you delete, you have to go to Manage user	page to add a new user again.
	Close Confirm Delete

*Fig: 6.1.3.p: Provider Website – Delete Button – Confirm Delete Pop Up* 

After you click the "Confirm Delete" button, the user is removed from the list and the list is updated (see Fig: 6.1.3.p).

My Practice	Documents	Payments	Member H	listory	Account		Contact L	ls 🗌		Log Out
		Medi-0	Cal Provid	ler Websi	te App	licatio	n			
My Profile Manage Users	Manage	User								
	Click below butte	on to add a new user								
	Add User									
	First Name Last Nam	ne Email	User Name	User Type	Registered	Actions				
				Admin	Ν	Delete	Edit	Re-Send Invite	2	
				Regular User	Ν	Delete	Edit	Re-Send Invite	2	
				Admin	Υ	Delete	Edit	Send Email		
				Regular User	Υ	Delete	Edit	Send Email		

*Fig: 6.1.3.q: Provider Website – Updated List after Deleting a User* 

# 7 Reporting a Missed Appointment Feature

You can report any missed member appointments to Medi-Cal Staff through a link available on your "My Practice" page (see Fig: 7.a).

Click the "Report a missed appointment" link to go the "Missed Appointment Notification" form page. Some provider details auto populate; however, auto populated information can be changed, if needed. Complete the Member Information correctly. Indicate if the member has missed any prior appointments and select the verification statement. Click the "Send" button to submit the form (see Fig: 7.b).

Auto populated fields will have values entered during registration. Billing NPI Number / Medi-Cal Provider ID field will be auto populated depending on the data used by provider during registration. If you register using your Billing NPI Number, your Billing NPI Number will be displayed. If you register using your Medi-Cal provider ID, your Medi-Cal Provider ID will be displayed. (see Fig: 7.b and 7.c)

Missed appointment form is seen in the below Figure 7.b and continued in Fig: 7.c.

<b>♥ N</b> HCS	State of California Medi-Cal Dent	al Program						
My	Practice	Documents	Payments	Member History	Accoun	t Contact Us		
			Medi-C	al Provider	Website A	pplication		
			, CA	Change Location				
Recer	nt Activ	/ity						
)ocume	nts							
ubmitted Date	Status	Docume	ent# Check	/EFT # Patient		Date of Service	Date Paid	Claim Amount
	PROCESS	ED TAR T:	-			-	-	-
	PROCESS	ED TAR T:	-			-	-	-
	PROCESS	ED TAR T:	-			-	-	-
	PROCESS	ED TAR T:	-			-	-	-
	IN PROCE	55 T:	-			-	-	-
	PROCESS		-			-	-	-
-	PROCESS		-			-	_	-
	PROCESS					_	_	_
	PROCESS	ED TAR T				_	_	_
	PROCESS	ED TAR T:				-	_	_
	PROCESS	ED TAR T	_			_	_	_
	PROCESS	ED TAR T:	_			-	_	_
	PROCESS	ED TAR T:	_			_	-	-
	PROCESS	ED TAR T	_			-	-	-
	IN PROCE	SS T	-			_	-	-
	PROCESS	ED TAR T	-			-	-	-
	PROCESS	ED TAR T	-			-	-	-
	PROCESS	ED TAR T	-			-	-	-
	PROCESS	ED TAR T	-			-	-	-
l Claims								
playing u ovider Re	p to 20 most re <b>2SOUICES</b>	ecent claims						
Forms Residual	eorder							
Provider	Application Form	s						
Provider	Bulletins							
Provider	Email List Sign Up	2						
Provider	Enrollment Tool F	Kit						
Provider	Frequently Asked	Questions (FAQs)						
Provider	Handbook							
Provider	Training Seminar	s/Webinars						
eport a misse	d appointment	$\langle \neg$						
onditions of	Use Privacy Po	olicy Nondiscrimina	ation Policy Accessib	lity Accessibility Ce	rtificate Langua	ge Access		<b>a</b> 🛛 🔇
opyright © 20	22 State of Califor	nia						

Fig: 7.a: Provider Website – Missed Appointment Link on the My Practice Page

My Practice	Documents	Payments	Member History	Account	Contact Us		Log Out	
		Medi-0	al Provider Web	osite Applica	ation			
Missed A	ppointm	ent Notif	ication					
The Missed Appo have missed a so in attending thei the member to a located in the Pr Program Telepho	bintment Form is n cheduled appointn ir appointments, p issist in rescheduli ovider Handbook. one Service Center	nade available to nent with your of lease complete ti ng their appointr If you would like r at 1-800-423-050	you, as a Medi-Cal Da fice. If you would like his form. After comple nent with your office. to report a missed ap 07.	ental Program d Medi-Cal to ass etion and submi Additional info opointment by p	entist, in order fo ist a member wit ssion of this form rmation related t ihone, please cor	r you to repo h any barriers n, Medi-Cal wi o missed app ntact the Med	ort members that s they may have ill follow-up with pointments is li-Cal Dental	
Dental Provide	r Information	rovider ID						
Service Office I	Number							
*Contact Phon	e Number							
	e number							
*Contact Perso	on							
*Contact Emai	ı							
Brovidor Licop	so Numbor (Ontio	nal)						
Provider Licens	se Number (Optio	ilat)						
Member Inforr	mation							
To add more th	an one Member, cl	ick on Add Memb	er button below.					
Member 1								
"Last Name								
*First Name								
*Medi-Cal ID N	lumber							
*Date of Birth								
*								
"Patient Statu	S				~			
Add Member								
Member Repre	sentative Type							
Select					~			
Member Repre	sentative Name							

Fig: 7.b: Provider Website – Missed Appointment Form (A)

Language Spoken	
Address	
City	
State	
California	×
ZIP Code	
*Phone Number	
Alternate Phone Number	
Missed Appointment Information	
*Appointment Date	
mm/dd/yyyy	
*Appointment Time	
	~
Has the member missed any prior appointments?	
I verify that the information submitted here in is true and accurate to the best of my	
knowledge.	
Send	
	^ _ <b>N</b>
Conditions of Use Privacy Policy Nondiscrimination Policy Accessibility Accessibility Certificate Language Acces	
Copyright © 2022 State of California	

*Fig: 7.c: Provider Website – Missed Appointment Form (B)* 

Detailed fields of missed appointment form are described below.

(Fig: 7.d, 7.e, 7.f, 7.g).

Auto populated Provider Information:

The Missed Appointment Form is made available to you, as a Medi-Cal Dental Program dentist, in order for you to report members that have missed a scheduled appointment with your office. If you would like Medi-Cal to assist a member with any barriers they may have in attending their appointments, please complete this form. After completion and submission of this form, Medi-Cal will follow-up with the member to assist in rescheduling their appointment with your office. Additional information related to missed appointments is located in the Provider Handbook. If you would like to report a missed appointment by phone, please contact the Medi-Cal Dental Program Telephone Service Center at 1-800-423-0507.

Dental Provider Information	
*Billing NPI Number/Medi-Cal Provider ID	
Service Office Number	
*Contact Phone Number	
*Contact Person	
*Contact Email	
Provider License Number (Optional)	

Fig: 7.d: Provider Website – Missed Appointment Form: Auto Populated Fields – Provider Information

Provider can add members by clicking "Add Member" button. Providers can add up to 10 members in one form. These members can be removed by clicking "Remove Member" button. Details like First Name, Last Name, Medi-Cal ID Number, Date of Birth and Patient Status are mandatory fields. Patient Status field will have valued 'Existing Patient' and 'New Patient'. (Fig: 7.e)

Member Representative Type and Member Representative Name and Language Spoken are optional fields. (Fig: 7.e)

If a provider wants to enter Member Representative Type, they must select any one option from the drop down provided. Values in the drop down are as follows: (Fig: 7.e)

- Self
- Father
- Mother
- Legal Guardian

All other member details like address are to be filled in. These fields are again optional, apart from member phone number (Fig: 7.f)

Details related to the missed appopintment like missed apppointment date, time , number of visits missed are to be entered too. (Fig: 7.f)

# Click the "Send" button to trigger an email. (see Fig: 7.f).

Member Information		
To add more than one Member, click on Add Member button below.		
Member 1		
*Lact Name		
*First Name		
*Medi-Cal ID Number		
•		
<sup>a</sup> Date of Birth		
mm/dd/yyyy		
*Patient Status		
Select	~	
Member 2		
*Lact Name	Remove Member	
•		
*First Name		
*Medi-Cal ID Number		
*Date of Birth		
mm/dd/vvvv		
*Patient Status		
Select •		
Add Member		
Member Representative Type		
Select	~	
Member Representative Name		

*Fig: 7.e: Provider Website – Missed Appointment Form: Member Information – Add Member* 

anguage Spoken	
ddress	
ity	
itate	
California	•
IF Code	
Phone Number	
lternate Phone Number	
Aissed Appointment Information	
Appointment Date	
mm/dd/yyyy	
Appointment Time	
· · · · · · · · · · · · · · · · · · ·	-
las the member missed any prior appointments?	
I verify that the information submitted here in is true and accurate to the best of my	
nowledge.	
Send	
onditions of Use Privacy Policy Nondiscrimination Policy Accessibility Accessibility Certificate Language Acces	5
onvright © 2022 State of California	
spyright w zozz olare of california	

Fig: 7.f: Provider Website – Missed Appointment Form: Member Information and Missed Appointment details

An email is sent to the provider with details entered in the missed appointment form.

(See Fig: 7.g)

Missed Appointment submitted by		
Field Name	Deta	ils
Billing NPI Number/Medi-Cal Provider ID		
Service Office Number		
Contact Phone Number		
Contact Person		
Contact Email		
Provider License Number		
Member Information		
	Member's Last Name	test
	Member's First Name	test
Member 1	Medi-Cal ID Number	1111
	Date of Birth	
	Patient Status	Existing Member
	Member's Last Name	
	Member's First Name	
Member 2	Medi-Cal ID Number	1111
	Date of Birth	
	Patient Status	New Member
Member's Representative Type		
Member's Representative Name		
Language Spoken		
Address		
City		
State	CA	
Zip code		
Phone Number		
Alternative Phone Number		
Appointment Date	06/22/2020	
Appointment Time	06:00 AM	
Prior Appointments	No	
Missed Visits		
Notes		

Fig: 7.g: Provider Website – Missed Appointment Details sent in an email

#### 7.1 Scenario 1: If Provider enters invalid details in the Missed Appointment Form.

The fields with a red asterisk (\*) are mandatory fields. If you do not enter the details in these fields, an error message displays (see Fig: 7.1.h).

Member Inforr	nation	
To add more th	an one Member, click on Add Member button below.	
Member 1		
*Last Name		
I		
*First Name	Enter the member last name	

*Fig: 7.1.h: Provider Website – Missed Appointment Form – Details not Entered Error* 

Below fields are not mandatory fields. But if you select Member Representative type from the drop down, Member Representative Name turns in to a mandatory field. (See Fig: 7.1.i)

Member Representative	Туре	
Father		•
*Member Representative	e Name	
	A	
Language Spoken	Please fill out this field.	

Fig: 7.1.i: Provider Website – Missed Appointment Form – When Member Representative Type Entered

And if member enters name in Member Representative Name field, Member Representative Type turns in to a mandatory field. (See Fig: 7.1.j)

*Member Representative Type	
Select	٣
Member Representative Na Please select an item in the list.	
Language Spoken	

*Fig: 7.1.j: Provider Website – Missed Appointment Form – When Member Representative Name Entered* 

If you enter details that do not match the field's format, an error message displays (see Fig: 7.1.k (1) and 7.1.k (2)).

Medi-Cal ID Number allows Alphanumeric values. This field allows all numbers but NOT all characters.

aaa	144444444
	Medi-Cal ID Number allow Alphanumeric values, can allow all numbers but NOT all characters
09/1	0/2019

*Fig: 7.1.k (1): Provider Website – Missed Appointment Form – Invalid Details Entered (Medi-Cal ID Number)* 

abcdefghij
Alternate Phone Number Please match the requested format.

*Fig: 7.1.k (2): Provider Website – Missed Appointment Form – Invalid Details Entered (Phone Number)* 

# 8 **Provider Resources**

You can access Medi-Cal site links from your secure area. This list of external links is available in the Provider Resources section of the "My Practice" tab (see Fig: 8.a).

My P	ractice Do	cuments	Payments	Member History	Account	Contact Us			Log Ou
			Medi-C	al Provider W	ebsite Appl	ication			
			, CA <u>1</u>	<u>Location</u>					
cent	Activity								
cem	incentry .								
umen	ts								
ed Date	Status	Document #	Check	EFT # Patient		Date of Service	Date Paid	Claim Amount	
	PROCESSED TAR	T:	-			-	-	-	
	PROCESSED TAR	T	-			-	-	-	
	PROCESSED TAR	T	-			-	-	-	
	PROCESSED TAR	т:	-			-	-	-	
	IN PROCESS	т:	-			-	-	-	
	PROCESSED TAR	T :	-			-	-	-	
	PROCESSED TAR		-			-	-	-	
	PROCESSED TAR	т.	-			_	_	_	
	PROCESSED TAR	т	-			-	-	_	
	PROCESSED TAR	т	-			-	-		
	PROCESSED TAR	т	-			-	-	_	
	PROCESSED TAR	т	-			-	-	-	
	PROCESSED TAR	т	-			-	-	-	
	IN PROCESS	т	-			-	-	-	
	PROCESSED TAR	т	-			-	-	-	
	PROCESSED TAR	т	-			-	-	-	
	PROCESSED TAR	т	-			-	-	-	
	PROCESSED TAR	т	-			-	-	-	
ims									
ying up 1	o 20 most recent c	aims							
der Reso	nurces								
	urces .								
Iectronic I	der								
Provider Ap	plication Forms								
Provider Bu	lletins								
Provider En	nail List Sign Up								
rovider En	rollment Tool Kit								
Provider Fr	equently Asked Questic	ns (FAQs)							
Provider Ha	indbook								
Provider Tr	aining Seminars/Webin	ars							
a missed a	ppointment								

Fig: 8.a: Provider Website – Provider Resources – Links on the My Practice Tab

# 9 Contact Us Page

Medi-Cal providers can view the 'Contact Us' page for getting Medi-Cal's toll-free number or any reference email addresses.

State of California Medi-Cal Dental Program													
My Practice	Documents	Payments	Member History	Account	Contact Us		Log Out						
Medi-Cal Provider Website Application													
Provider Telephone Service Center													
Providers may cal	l Medi-Cal toll-free	e at <b>1-800-423-0</b>	507.										
When calling for information or inquiries it is important that the dental office be prepared with the following proper information, where applicable.													
<ul> <li>Patient Name</li> <li>Patient Medi-C</li> <li>Billing Provide</li> <li>Medi-Cal Provi</li> <li>Type of Treatn</li> <li>Amount of Cla</li> <li>Date Billed</li> <li>Document Cor</li> <li>Check Number</li> </ul>	Cal Identification N Pr Name ider Number nent im or TAR ntrol Number r	lumber											
The Telephone Service Center Representatives are available to answer phone calls between 8:00 a.m. and 5:00 p.m., Monday through Friday.													
Patient history, claim/TAR status, or financial information can be accessed between 2:00 a.m. and 12:00 midnight, seven days per week, using the automated Interactive Voice Response system.													
General prograr	General program information is available 24 hours a day, seven days a week, using the automated system.												
Provider Toll-Free Menu Options, and instructions for using the automated system are detailed in the Medi-Cal Provider Manual.													
Eligibili	ty												
For automated messages providing member eligibility information, call the Automated Eligibility Verification System (AEVS) at 1-800- 456-2387. When prompted, enter the information found on the Member Identification Card (BIC ID).													
For assistance with the eligibility message, the Point of Service (POS) device, or the Medi-Cal web site, call the POS/Internet Help Desk at 1-800-541-5555.													
Other Se	ervices												
For questions, c	omments, or feed	back about the p	program, contact us a	t DCALInfo@del	ta.org.								
To report any w	ebsite technical p	roblems or issue	s, contact us at <u>DCAL</u>	WebMaster@del	ta.org.								
Conditions of Use	Privacy Policy Nond	scrimination Policy	Accessibility Accessibili	ty Certificate Lang	uage Access		r 🛛 🔇						
Copyright © 2022 Stat	e of California												

Fig: 9.a: Provider Website – Contact Us Page

# **Reference List:**

- Provider Toll Free Line: 1-800-423-0507
- For questions, comments or feedback about the program contact: DCALInfo@delta.org
- To report any website technical problems or issues contact: DCALWebMaster@delta.org